



Searching for Other Worlds

Next Generation Extreme Adaptive Optics

on Ground-Based Telescopes
Anand Sivaramakrishnan

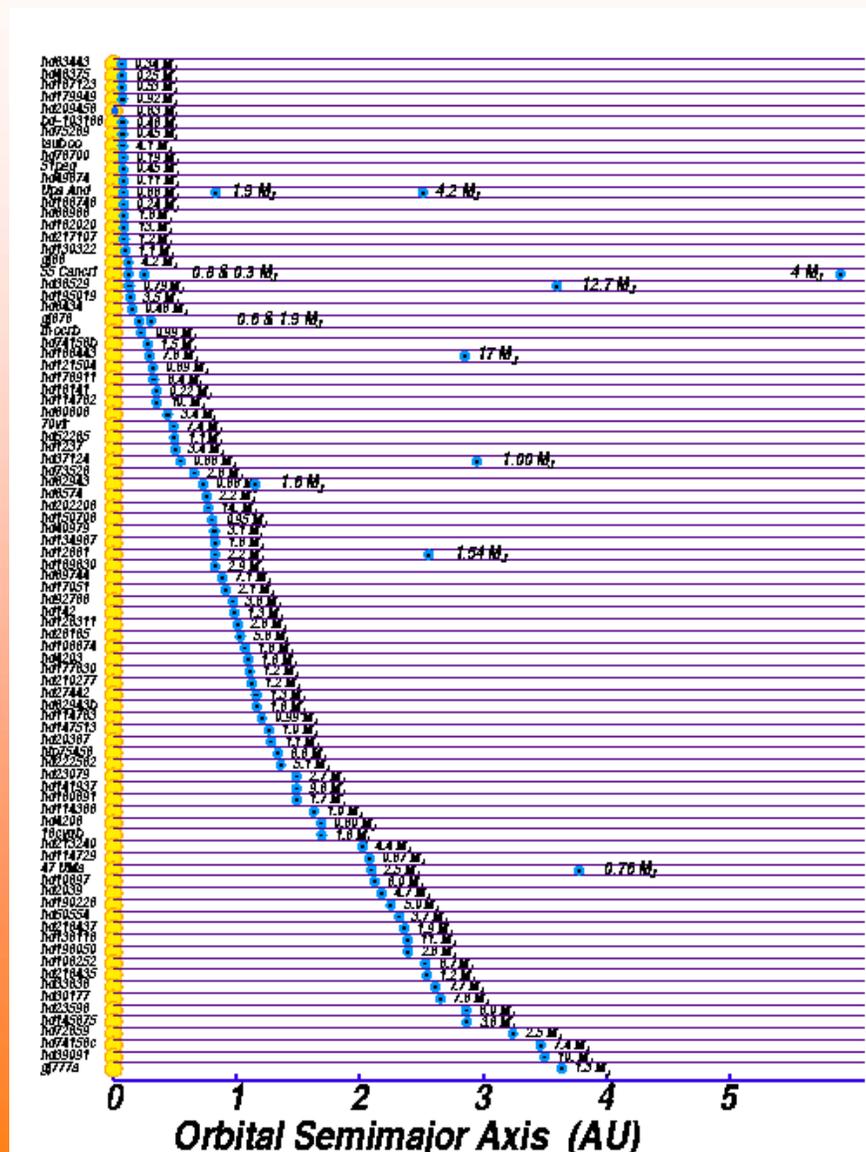
Astrophysics Department,
American Museum of Natural History

Department of Physics & Astronomy
Stony Brook University

NSF Center for Adaptive Optics
UC Santa Cruz

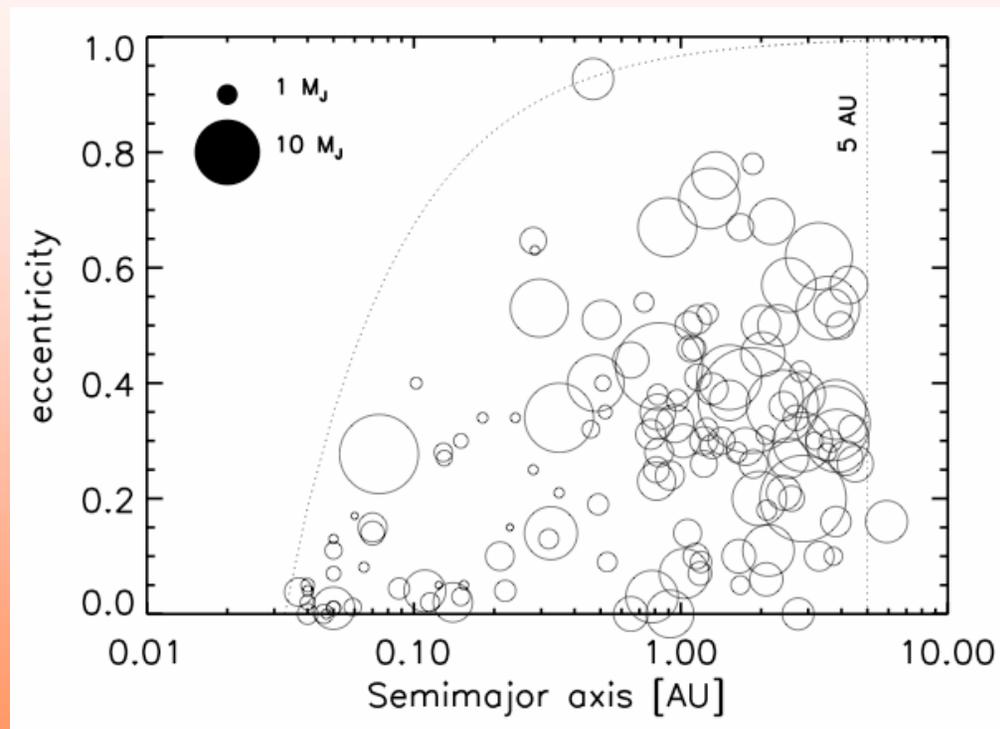
But we've already found many...

- Doppler surveys have cataloged >200 planets
 - Indirect searches are limited by Kepler's third law: $a = P^{2/3}$
 - $P_{Jupiter} = 11$ years
 - $P_{Neptune} = 165$ years
 - Exo-Jupiters remain undetected
 - A survey of outer regions ($a > 10$ AU; $P > 31.6$ yr) is impractical using indirect methods



Doppler planets

- Only 5% of stars have known Doppler planets
 - Why isn't it 15 to 50%?
- A diversity of exoplanets...
 - $\leq 20\%$ of the Solar System's orbital phase space explored
 - Is the Solar System typical?
- Do A & early F stars have planets?
 - What about M dwarfs?
- How do planets form?
 - Core accretion vs. gravitational collapse
- New questions
 - What is the origin of dynamical diversity?





Why high contrast imaging?

Broad scientific application

- Exoplanet detection
 - Direct methods explore beyond 5 AU
 - Direct methods give all 6 orbital parameters
 - Indirect methods give only a , $M \sin i$, & e
- Circumstellar disks
 - Proto-planetary & debris disks
- Fundamental stellar astrophysics
 - Large mass range main sequence binaries
 - Brown dwarfs & white dwarfs
- Mass transfer & loss
 - Cataclysmic variables, symbiotic stars & supergiants
- Solar system: Jovian/Kronian moons, asteroids

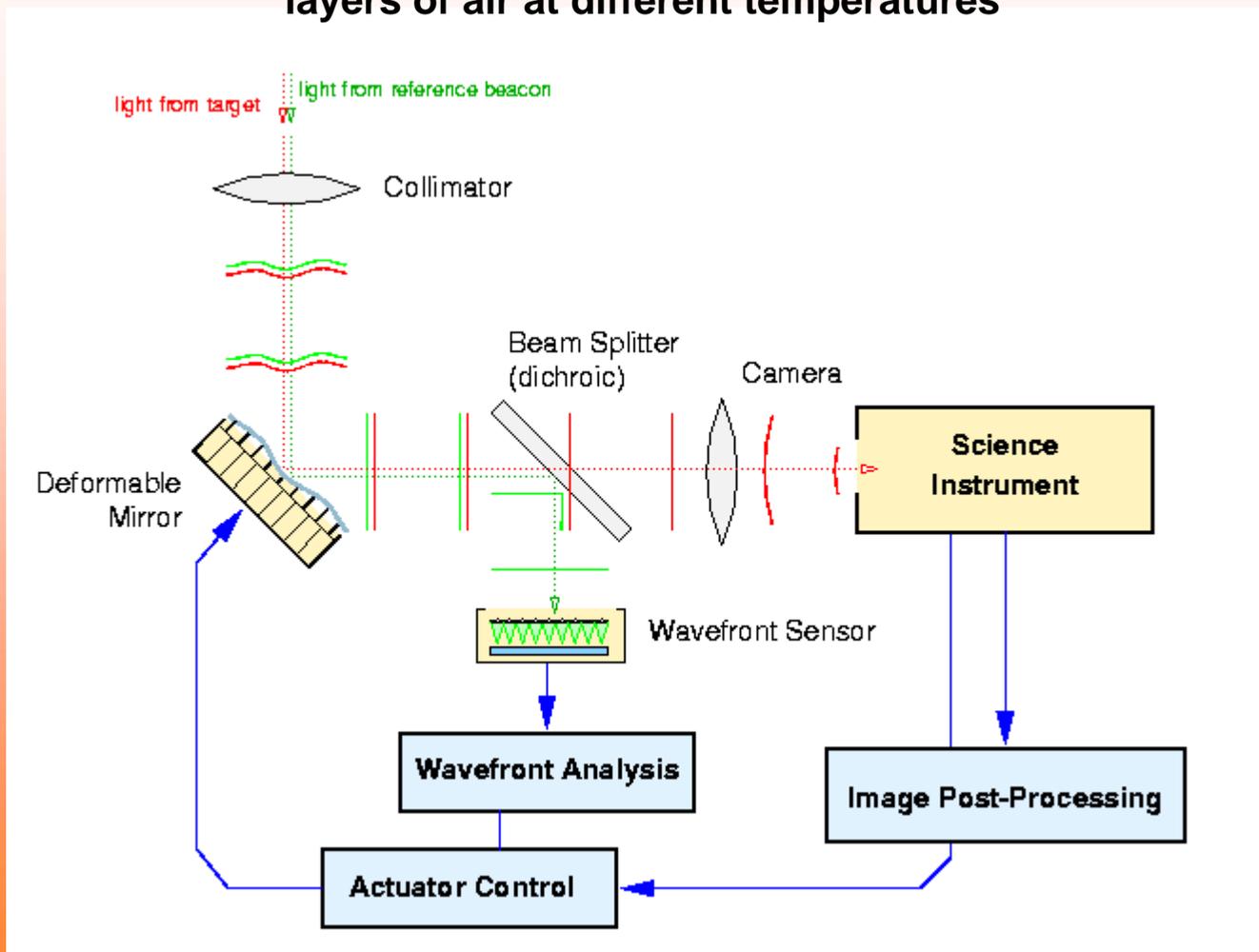


Do it from space?

- Space: expensive high quality optics, stable PSF
 - Low billions of \$, 10 year timescales
 - Terrestrial Planet Finder (TPF) waiting behind James Webb Space Telescope (JWST) in NASA queue
 - ESA Darwin nulling interferometer
 - For resolution go short wave (terrestrial planets)
 - Lower contrast for self-luminous jovians (JWST mid-IR)
- Ground:
 - Low 10's of millions of \$, 5 year timescales
 - Atmospheric transparency windows
 - Adaptive optics SNR
 - Better wavefront correction at longer λ (J=1.2, H=1.6, K= 2.2 microns)
 - At K and longer, thermal background rises
 - Residual speckles on all timescales

Adaptive Optics (AO) Schematic

Adaptive Optics removes effects of turbulent mixing of layers of air at different temperatures

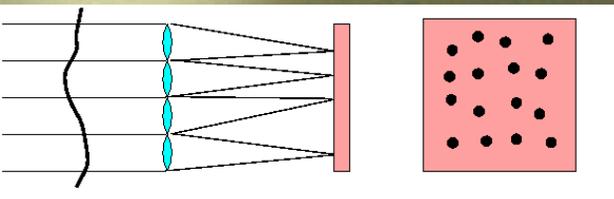
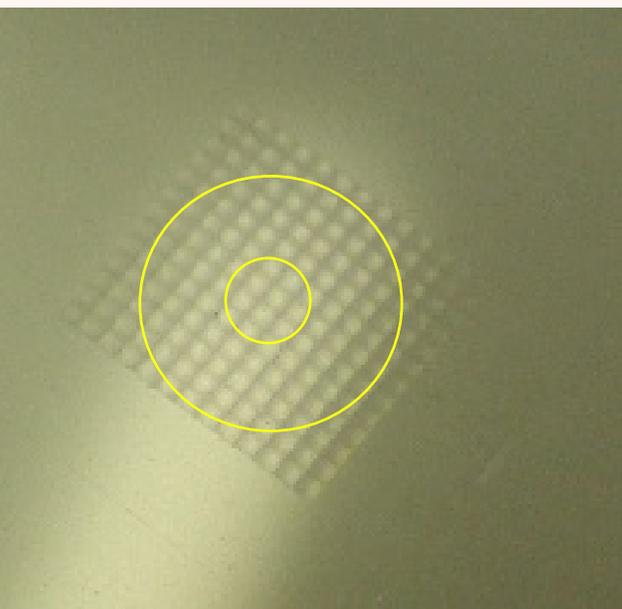


Claire Max, CfAO

Wavefront slope data

Mackay

FOV420 codec decompressor
are needed to see this picture.



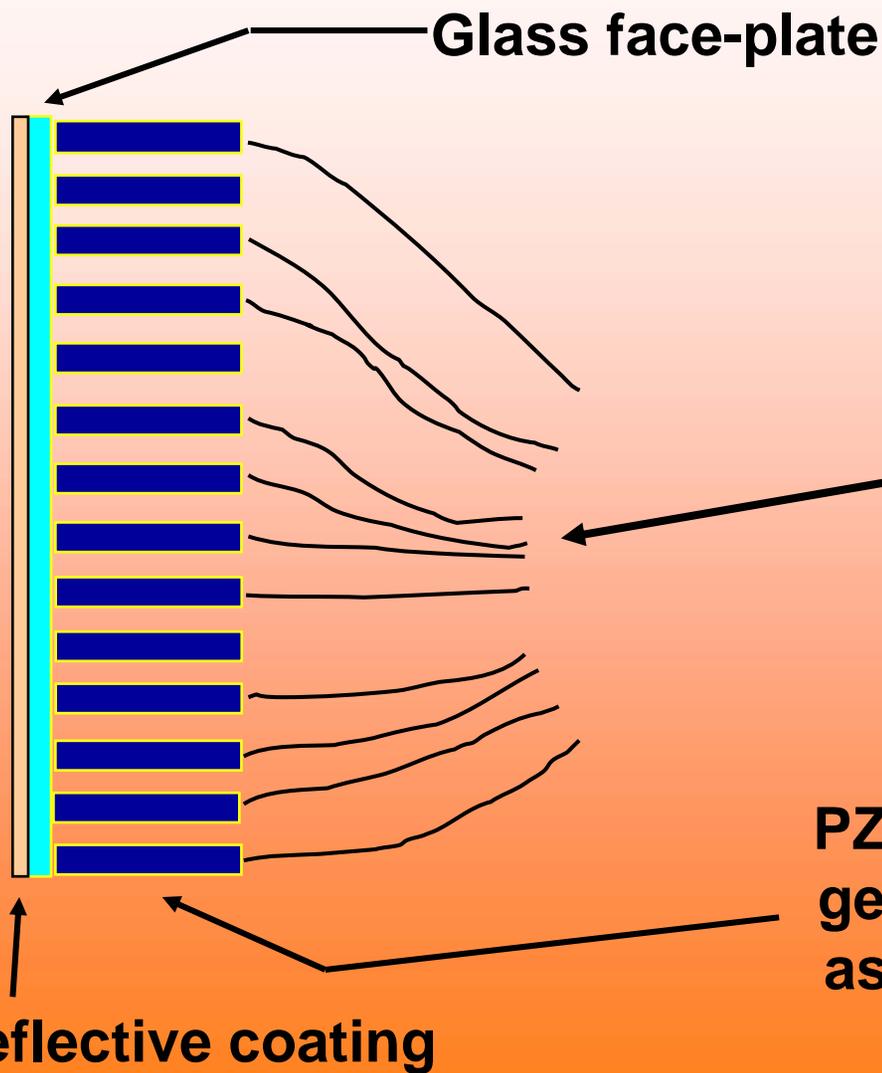
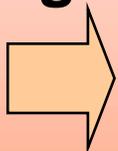
**Shack-Hartmann
subaperture slope data**

Deformable mirror

Oppenheimer

Claire Max

Light



Cables leading to mirror's power supply (where voltage is applied)

PZT or PMN actuators: get longer and shorter as voltage is changed

Reflective coating



AO - data

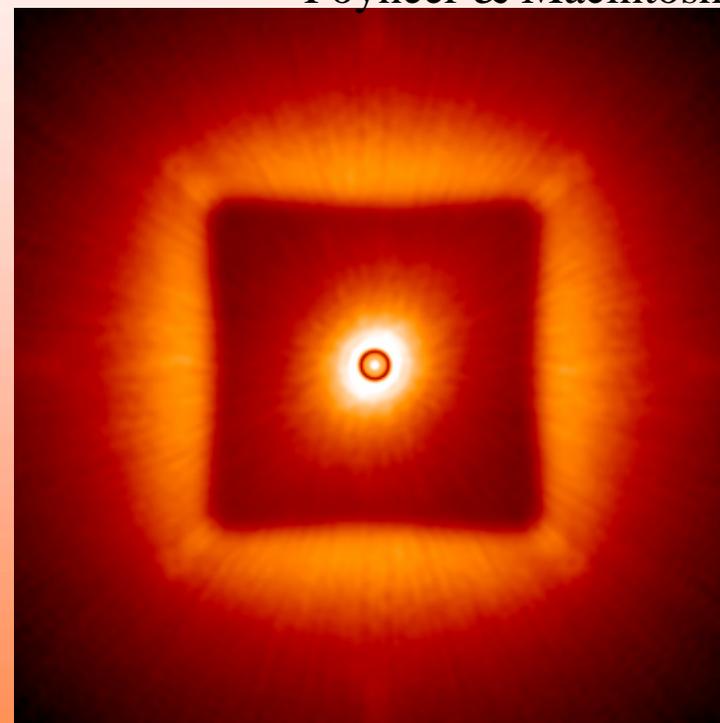
QuickTime™ and a
Animation decompressor
are needed to see this picture.

PalAO - 241 actuators
Strehl ratio ~70%, K band
 $\lambda/D = 0''.1$
Paschen alpha
Soummer & Lloyd

Spatially filtered wavefront sensing

Poyneer & Macintosh

- 5-layer 14.5 cm r0 atmosphere
- 5560 K star, 700-900 nm WFS (25 nm resolution), no atmospheric dispersion
- H-band APLC, no atmospheric dispersion, (1.47, 1.52, 1.57, 1.625 (optimized) 1.78 microns)
- Optimized-gain Fourier control on I_mag=6, 2 kHz

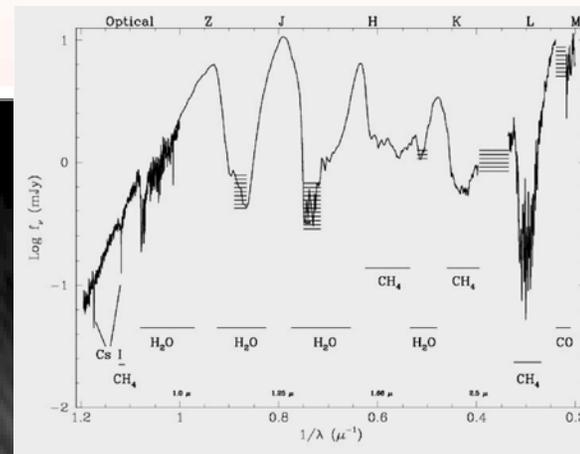


1e-4

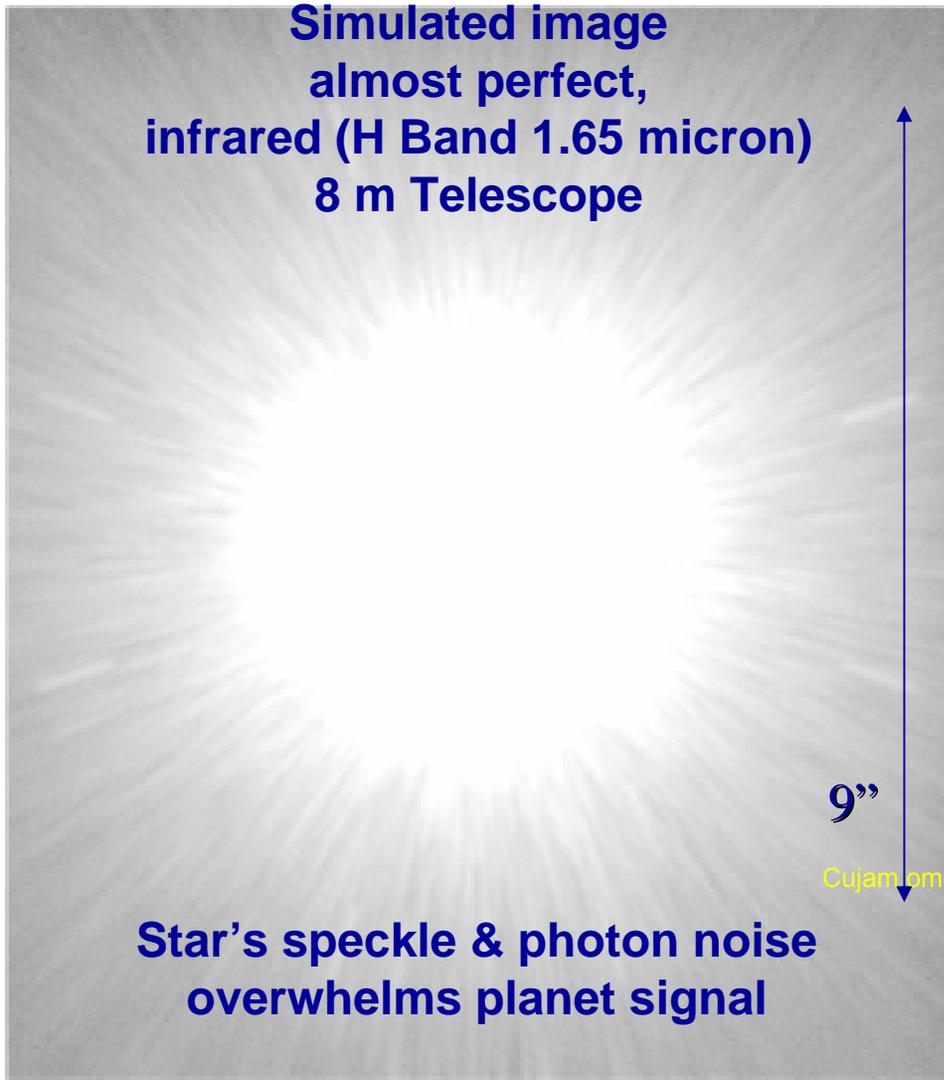
1e-6

Solar system seen from 10 parsec

Spectrum - atmospheric composition, surface temperature, maybe gravity



Simulated image almost perfect, infrared (H Band 1.65 micron) 8 m Telescope

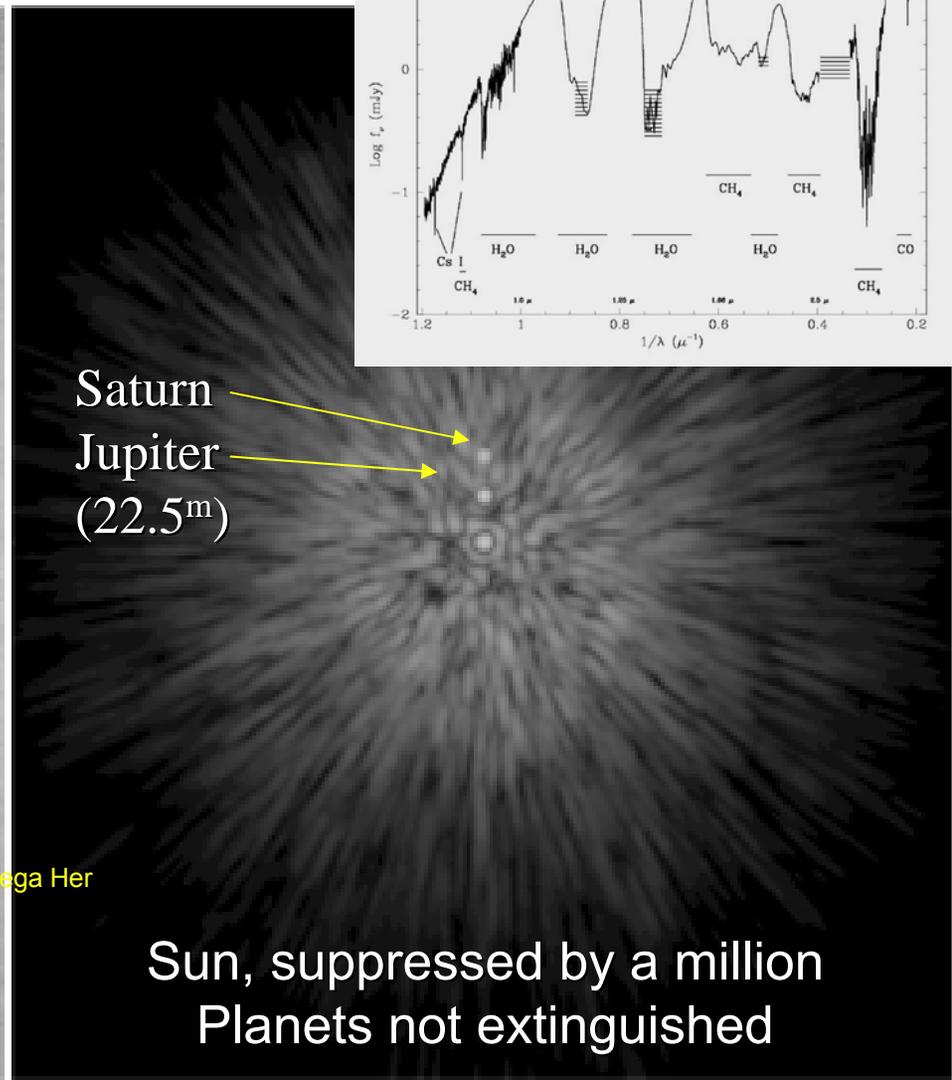


Star's speckle & photon noise overwhelms planet signal

9"

Cujam omega Her

Saturn
 Jupiter
 (22.5^m)

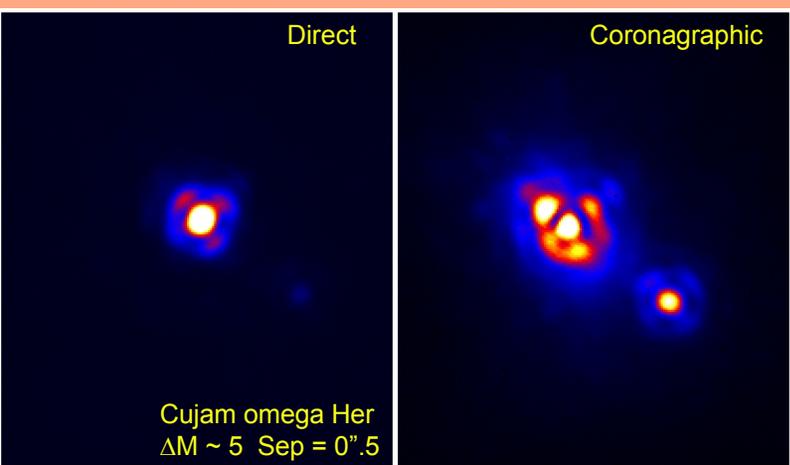


Sun, suppressed by a million
 Planets not extinguished

Direct methods

- Interferometry - work mostly in pupil plane
 - Null out central star, see planet
 - Small field of view, narrow spectral bandpass
 - Closure phase and non-redundant masking
- Coronagraphy - work mostly in first image plane
 - Attenuate or cancel central star, see planet

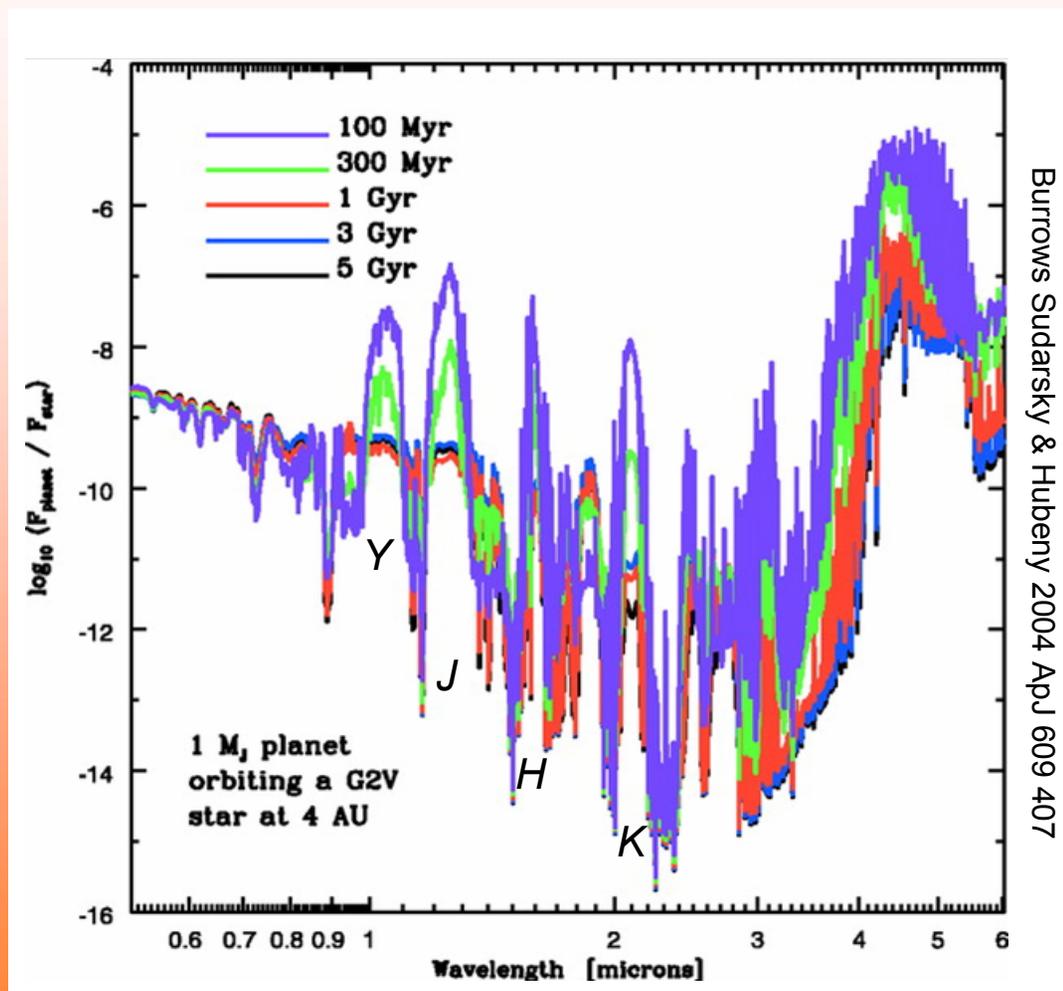
Sivaramakrishnan et al 2001,
Oppenheimer et al 2003



USAF Advanced Electro-Optical System (AEOS) 3.6m 1000-actuator AO system on telescope on Maui, H band (1.6 micron) image with Lyot Project coronagraph

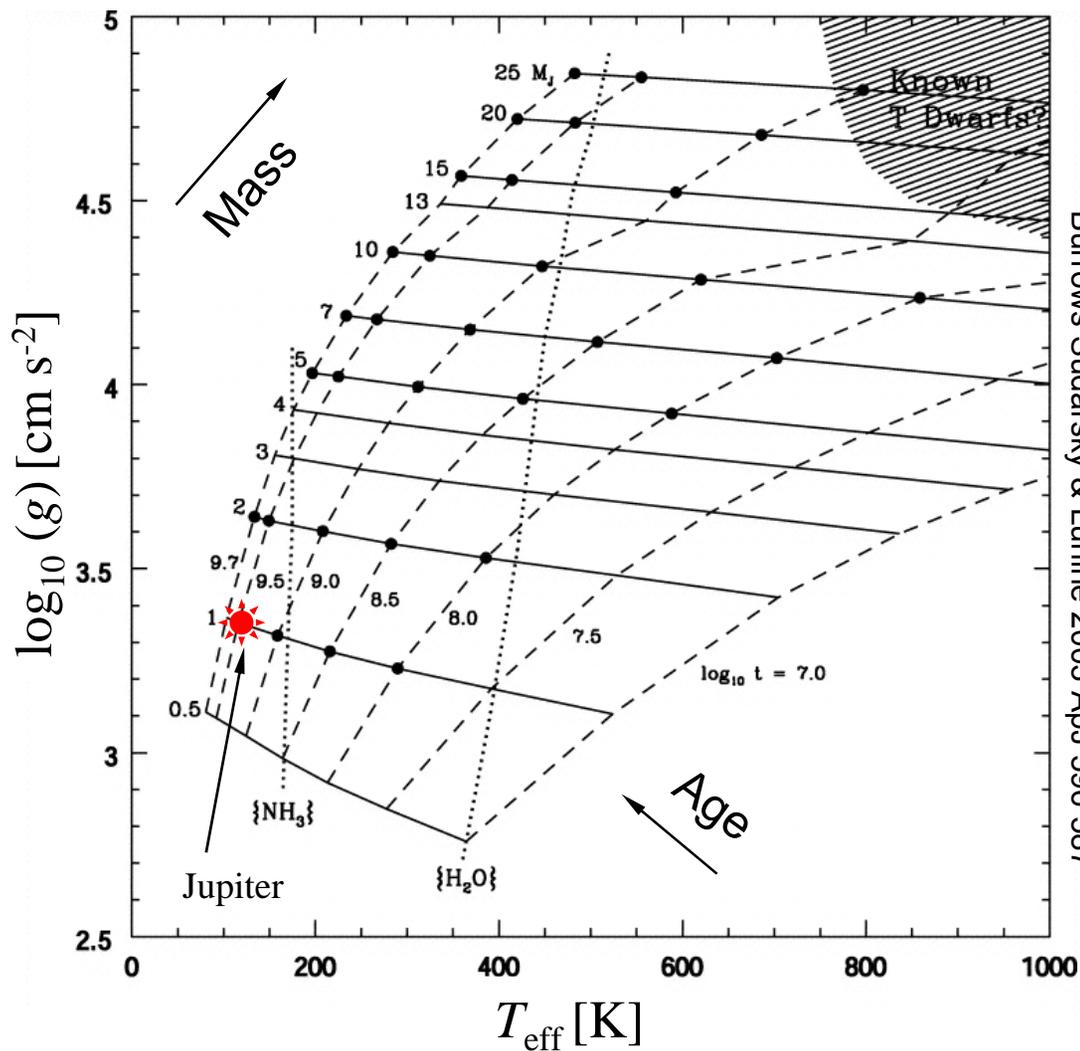
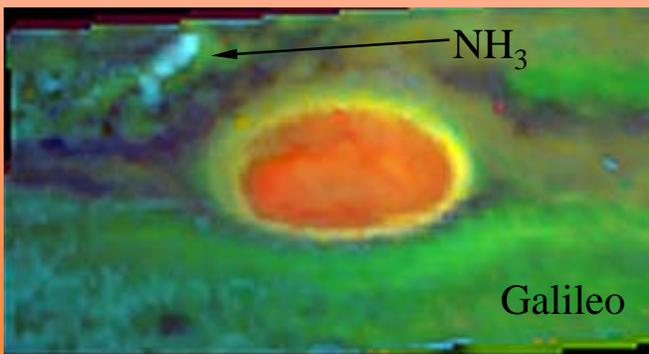
Detection of cooling planets

- Contrast required to detect an exo-Jupiter in a 5 AU orbit in the visible is 2×10^{-9}
- Near-IR contrast is 2-3 orders of magnitude more favorable
 - Radiation escapes in gaps in the CH_4 and H_2O opacity at *Y*, *J*, *H*, & *K*



Exoplanet atmospheres

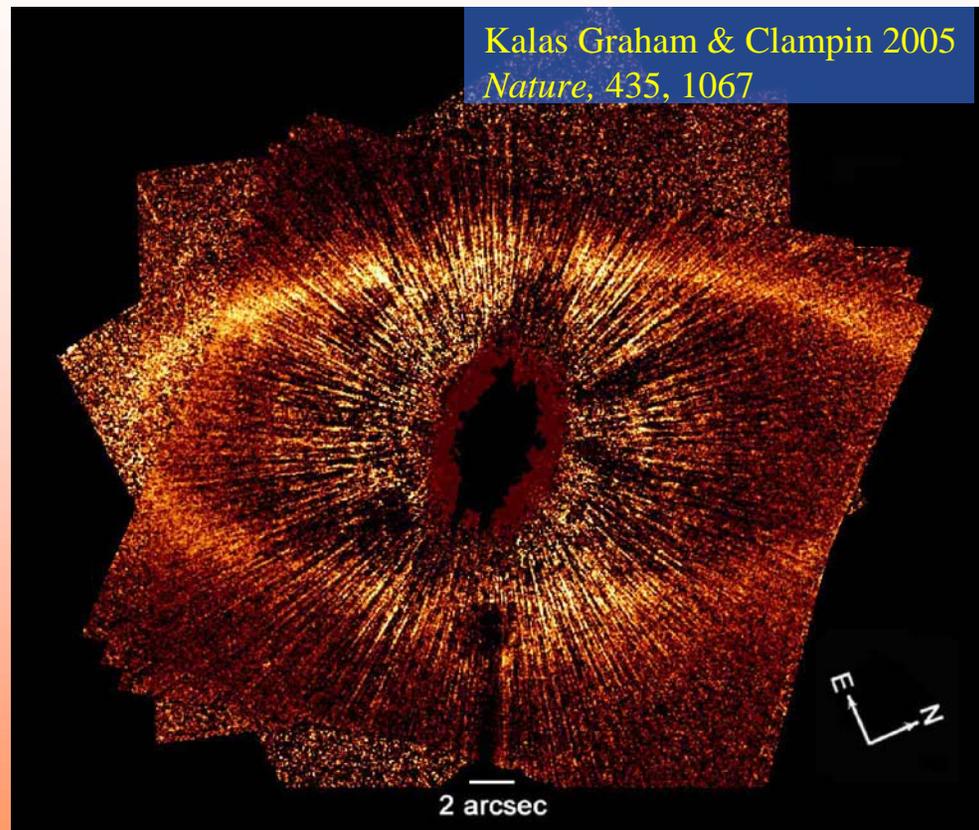
- Exoplanets occupy a unique location in (surface gravity, effective temperature) phase space
 - Over 5 Gyr a Jovian mass exoplanet traverses the locus of H₂O & NH₃ cloud condensation
- “Last frontier” of classical stellar atmospheres



Burrows Sudarsky & Lunine 2003 ApJ 596 587

Debris disks

- Gravitationally sculpted disks provide key evidence for exoplanets
 - Morphology of dust trapped in libration points provides key to masses and eccentricities of exoplanets
 - Surface brightness, color, phase function, and polarization indicates quantity, composition, and grain size distribution
- Fomalhaut debris disk F606W + F814W HST/ACS coronagraph
 - $\mu \approx 20 \text{ mag arc sec}^{-2}$
 - $\mu/\mu_0 \approx 10^{-10}$
 - High-mass exoplanet in a low eccentricity orbit
- Synergy with ALMA
 - Probe disjoint dust grain populations



Monte Carlo of GPI on 8-m

GEMINI PLANET IMAGER

- GPI

- AO

- $r_0 = 100$ cm
 - 2.5 kHz update rate
 - 13 cm subapertures
 - $R = 7$ mag. limit

- Coronagraph

- Ideal apodization

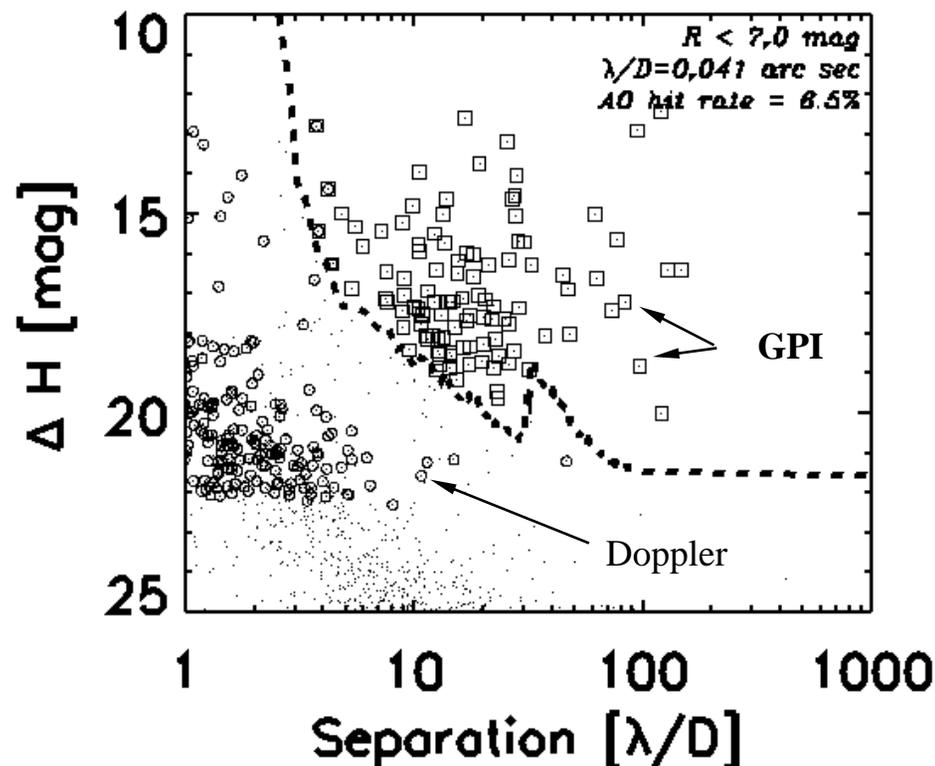
- Science camera

- Broad band H
 - No speckle suppression

- Target sample

- $R < 7$ mag.
 - 1703 field stars (< 50 pc)

H Contrast

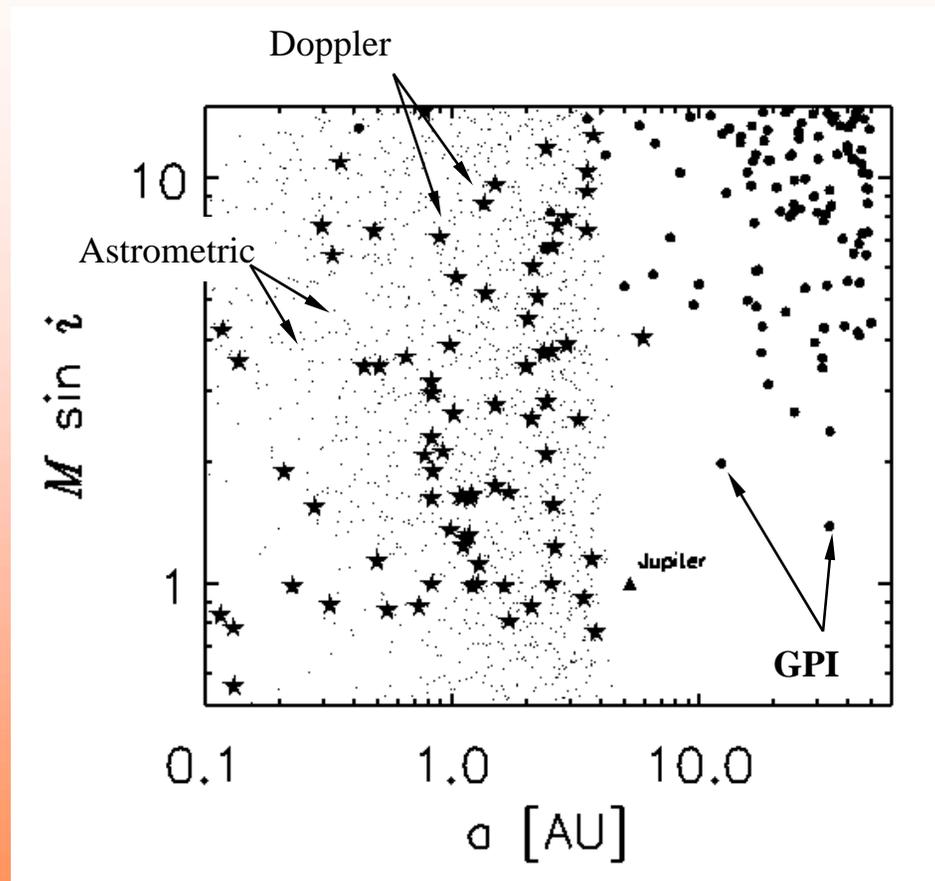


- Results

- 110 exoplanets (6.5 % detection rate)
 - Semimajor axis distribution is complementary to Doppler exoplanets

Complementarity with indirect surveys

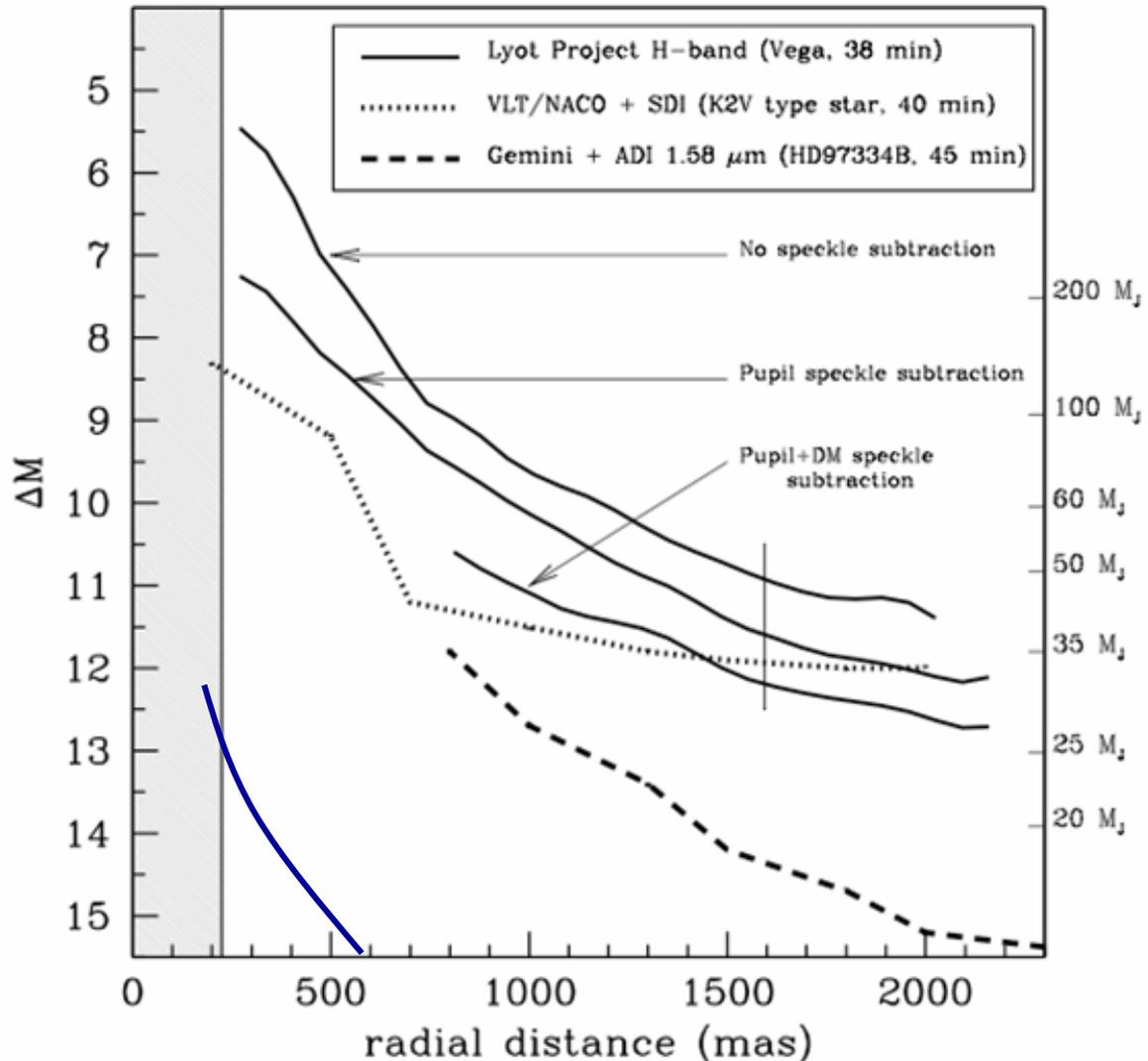
- Adaptive Optics
 - $r_0 = 100$ cm
 - 2.5 kHz update rate
 - 13 cm subapertures
 - $R = 7$ mag. limit
- Coronagraph
 - Ideal apodization
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 - Broad band H
 - No speckle suppression
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- Results
 - 110 exoplanets (6.5 % detection rate)
 - Semimajor axis distribution is complementary to Doppler exoplanets

What is needed to get there?

- Adaptive Optics
 - Faster, better
 - Fewer **speckles**
- Coronagraph
 - Better suppression of central star
 - Less **speckle** amplification
- Science camera
 - Integral Field Spectrograph
 - Better **speckle** identification
- Data analysis
 - Better **speckle** subtraction





Multi-wavelength imaging (MWI)

$\lambda=1.2 - 0.8$ microns SR ~85% at H-band (simulation)

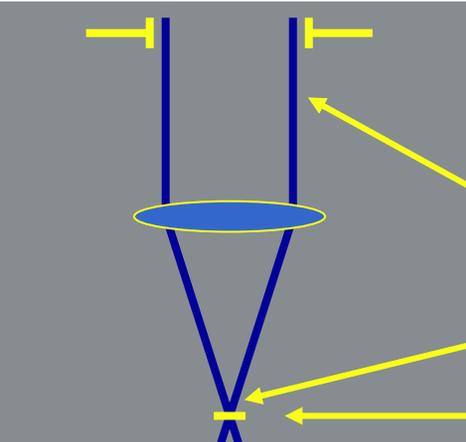
QuickTime™ and a
Animation decompressor
are needed to see this picture.

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Animation decompressor
are needed to see this picture.

Remi Soummer

Coronagraphic train

Suppress unaberrated light from the on-axis star



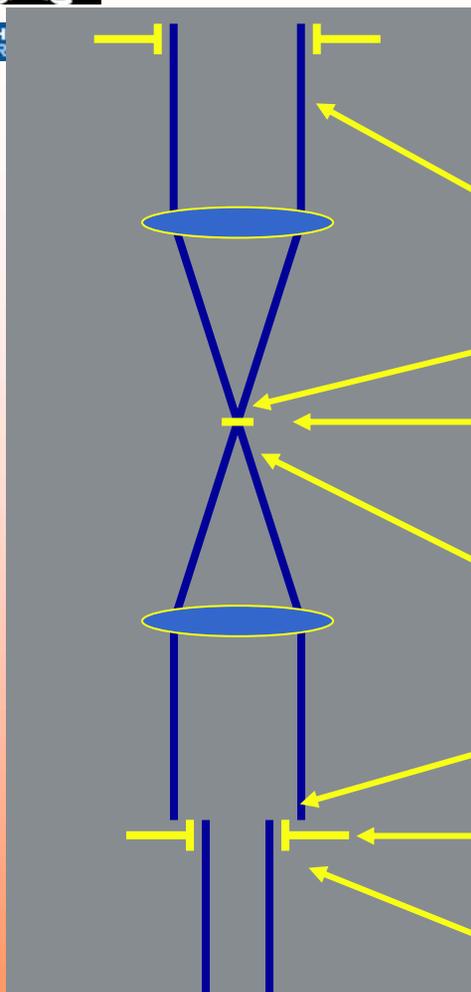
Entrance pupil or aperture of telescope

First image plane - "direct image"

Opaque stop or transmissive but phase-changing stop "focal plane mask" (FPM)

Coronagraphic train

Suppress unaberrated light from the on-axis star



Entrance pupil or aperture of telescope

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Occulted image after FPM

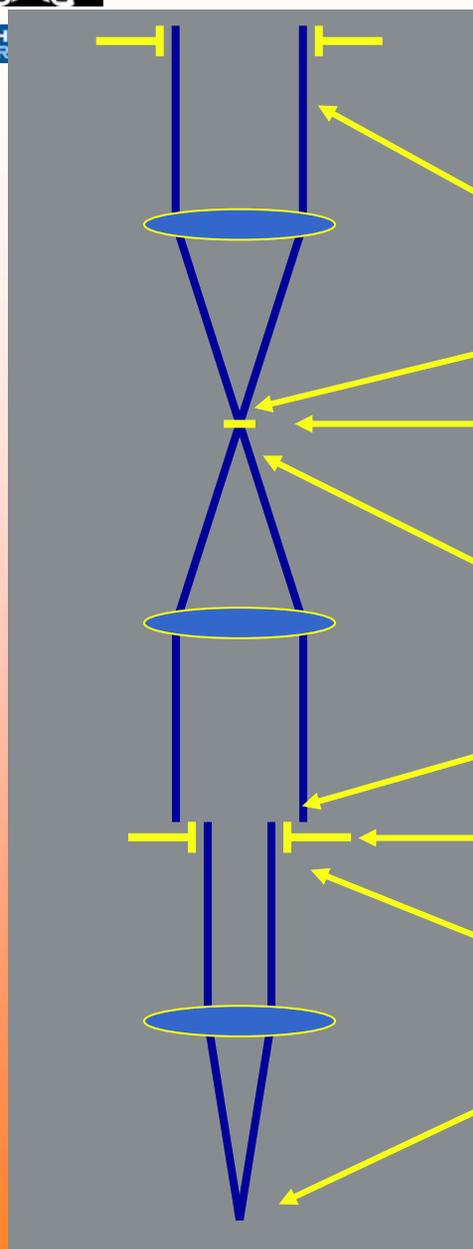
Re-imaged pupil: "Lyot pupil"

Lyot stop: smaller than aperture for opaque FPM or the same size for phase mask coronagraphy

'Stopped down' Lyot pupil

Coronagraphic train

Suppress unaberrated light from the on-axis star



Entrance pupil or aperture of telescope

First image plane - "direct image"

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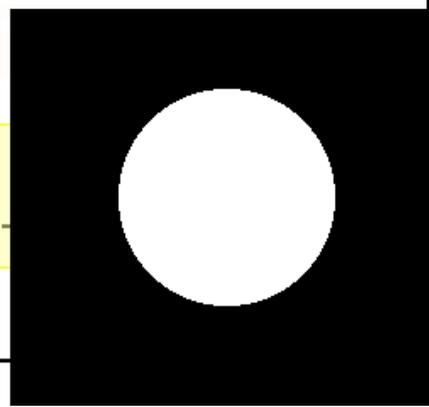
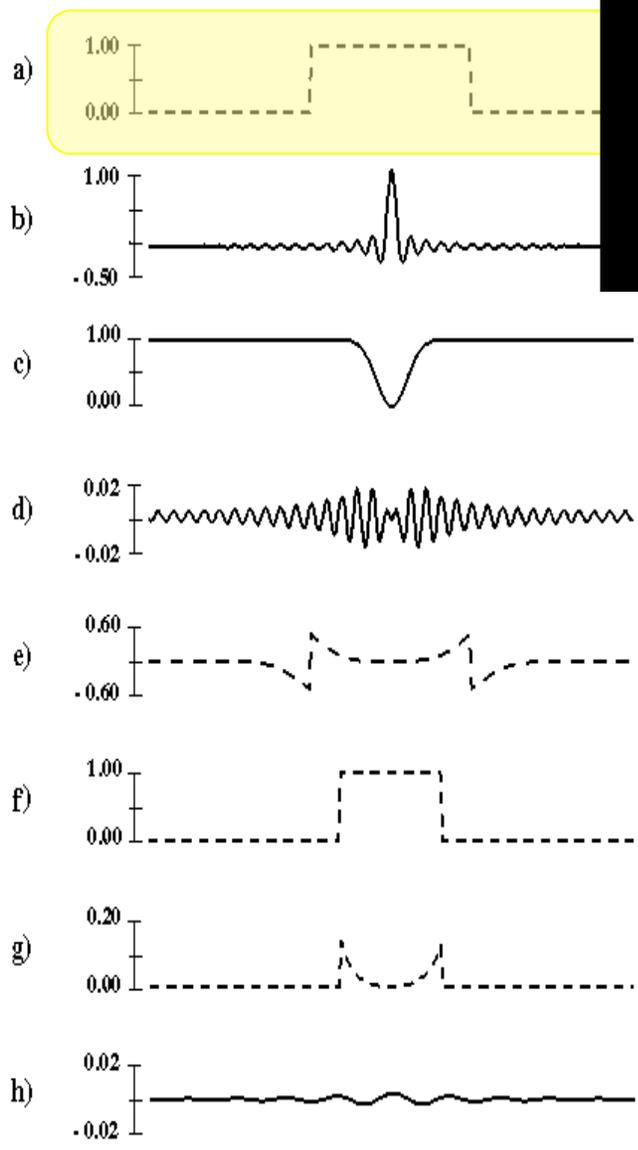
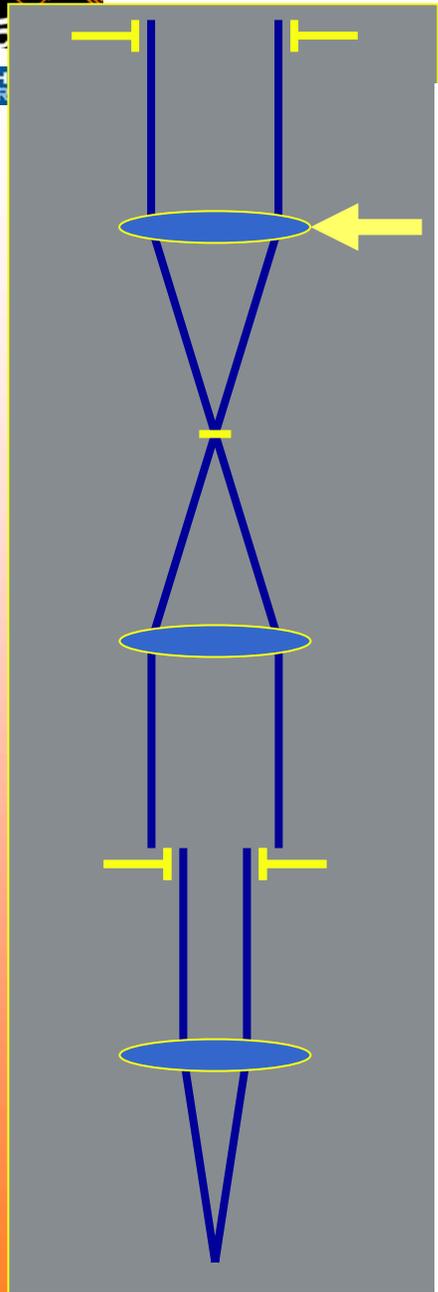
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Lyot stop: smaller than aperture for opaque FPM or the same size for phase mask coronagraphy

'Stopped down' Lyot pupil

Final coronagraphic image

Sivaramakrishnan, Koresko, Makidon, Berkefeld, Kuchner (2001) ApJ 552, 397
 Basic coronagraphic theory, mask optimization, Gemini ExAO simulation



Occulting Mask
Transmission Function
 $1 - w(D\theta/s)$

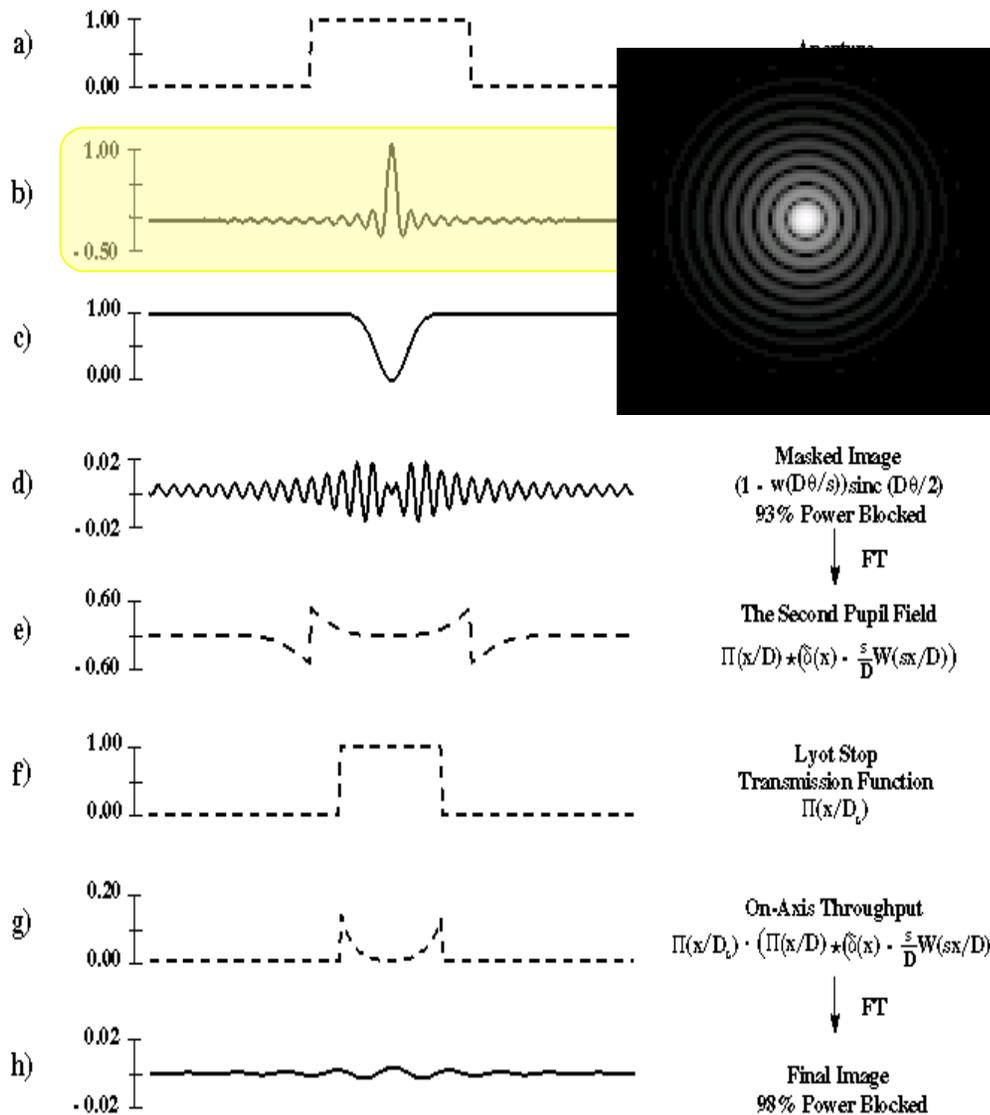
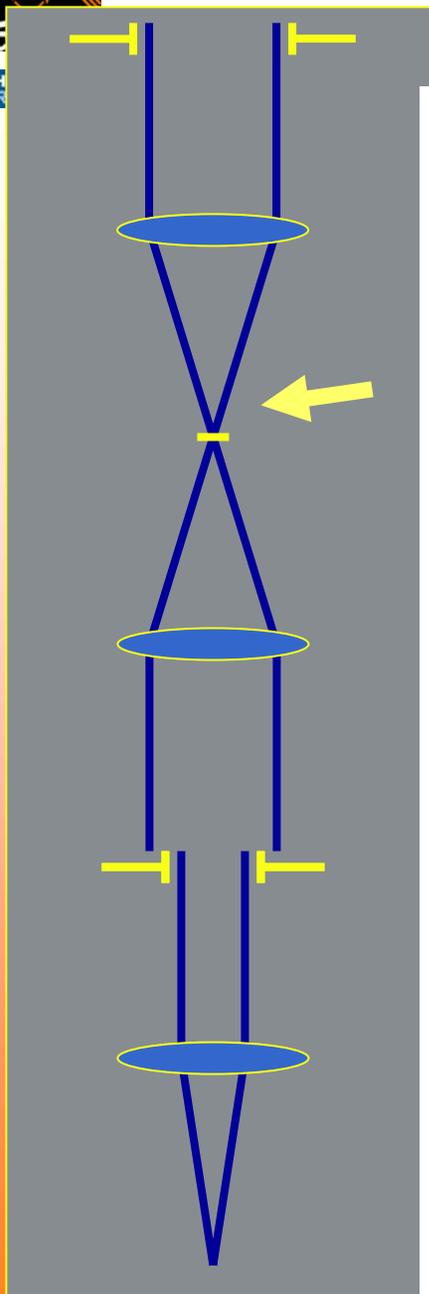
Masked Image
 $(1 - w(D\theta/s)) \text{sinc}(D\theta/2)$
93% Power Blocked

The Second Pupil Field
 $\Pi(x/D) \star (\delta(x) - \frac{s}{D} W(sx/D))$

Lyot Stop
Transmission Function
 $\Pi(x/D)$

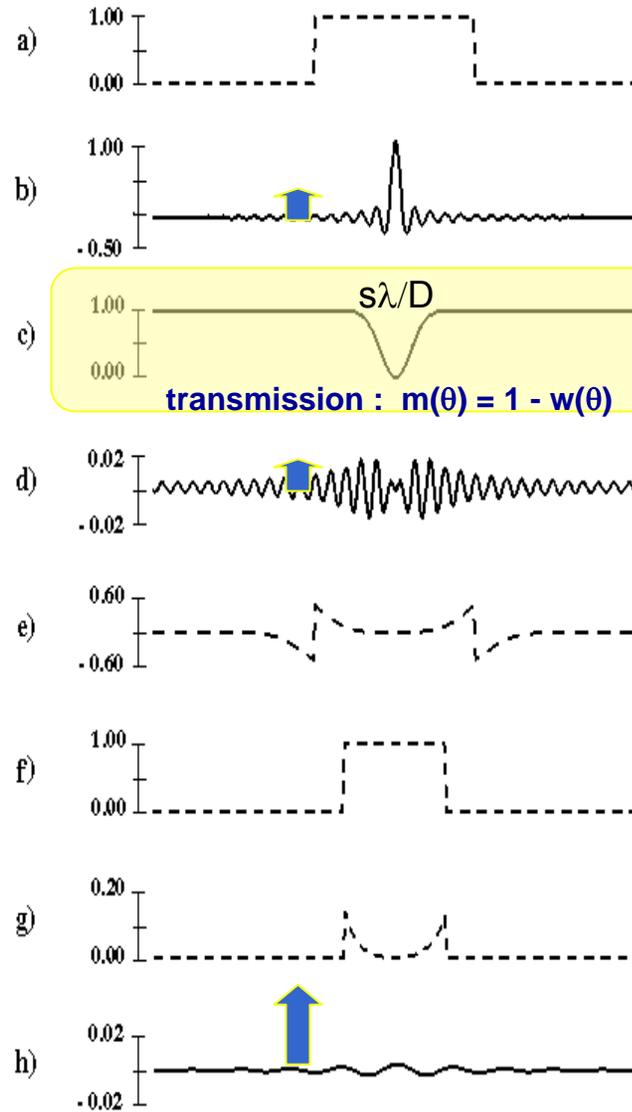
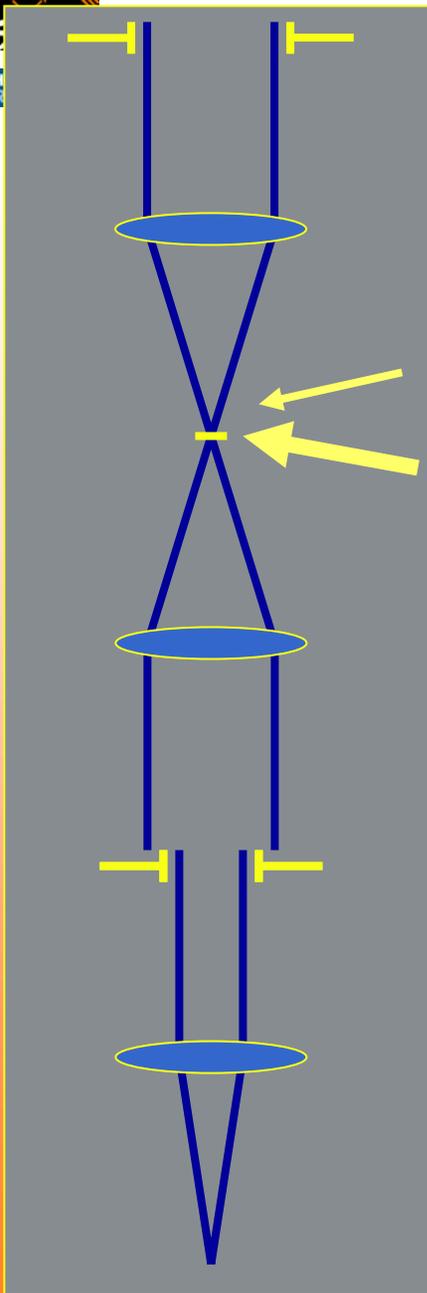
On-Axis Throughput
 $\Pi(x/D) \cdot (\Pi(x/D) \star (\delta(x) - \frac{s}{D} W(sx/D)))$

Final Image
98% Power Blocked





Focal plane mask



transmission : $m(\theta) = 1 - w(\theta)$

Aperture $\Pi(x/D)$

↓ FT

Image $\text{sinc}(D\theta/2)$

Graded mask

Masked Image $(1 - w(D\theta/s))\text{sinc}(D\theta/2)$
93% Power Blocked

↓ FT

The Second Pupil Field $\Pi(x/D) \star (\delta(x) - \frac{s}{D}W(sx/D))$

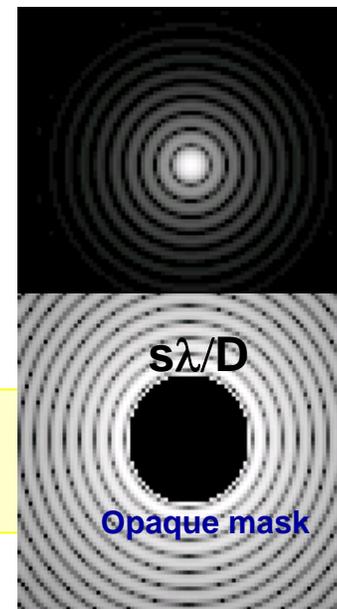
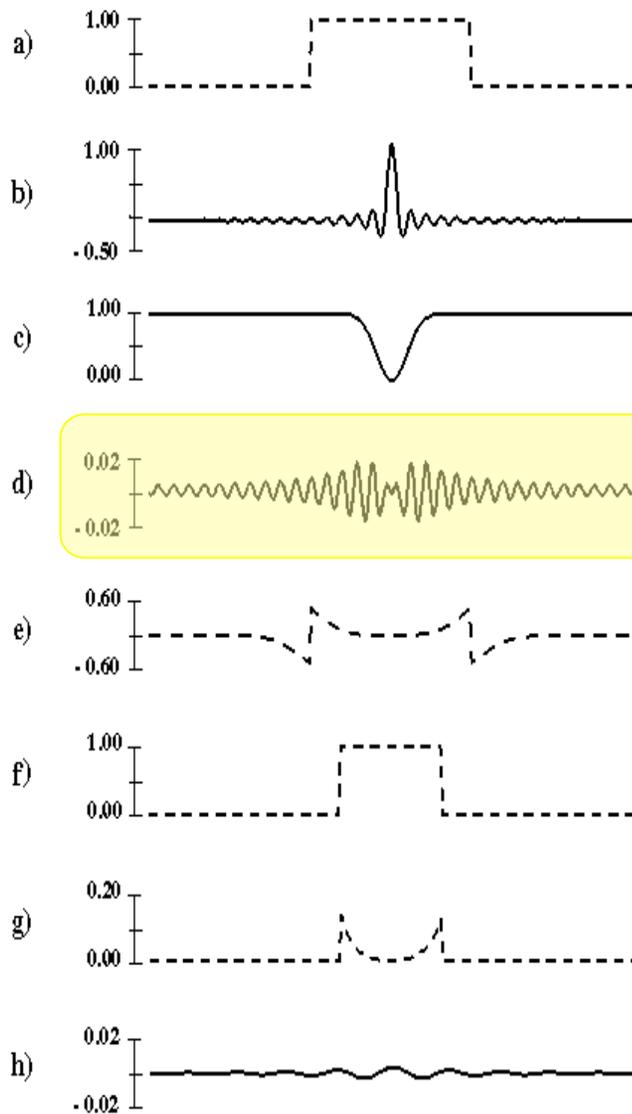
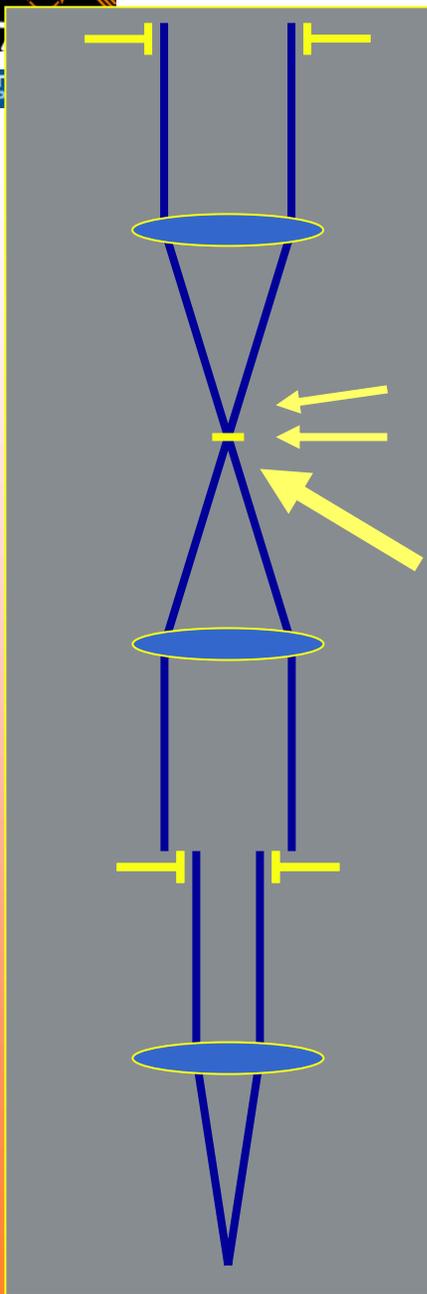
Lyot Stop Transmission Function $\Pi(x/D_s)$

On-axis Throughput $\Pi(x/D_s) \cdot (\Pi(x/D) \star (\delta(x) - \frac{s}{D}W(sx/D)))$

↓ FT

Final Image
98% Power Blocked

Occluded image



$s\lambda/D$

Opaque mask

$$\Pi(x/D) * (\delta(x) * \frac{s}{D} W(sx/D))$$

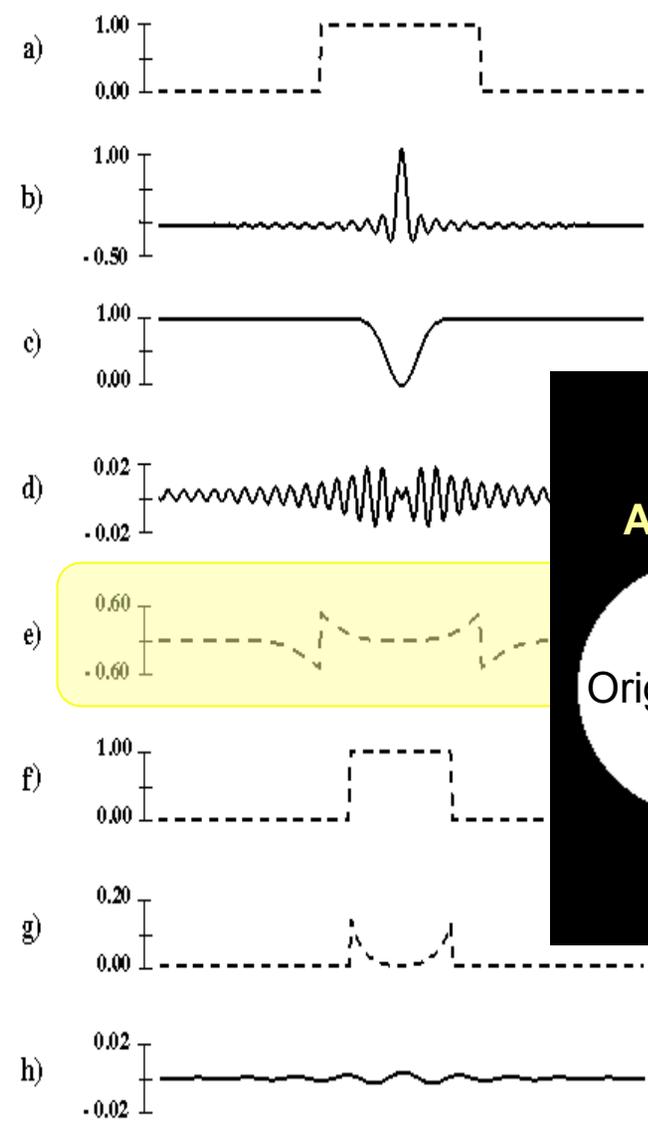
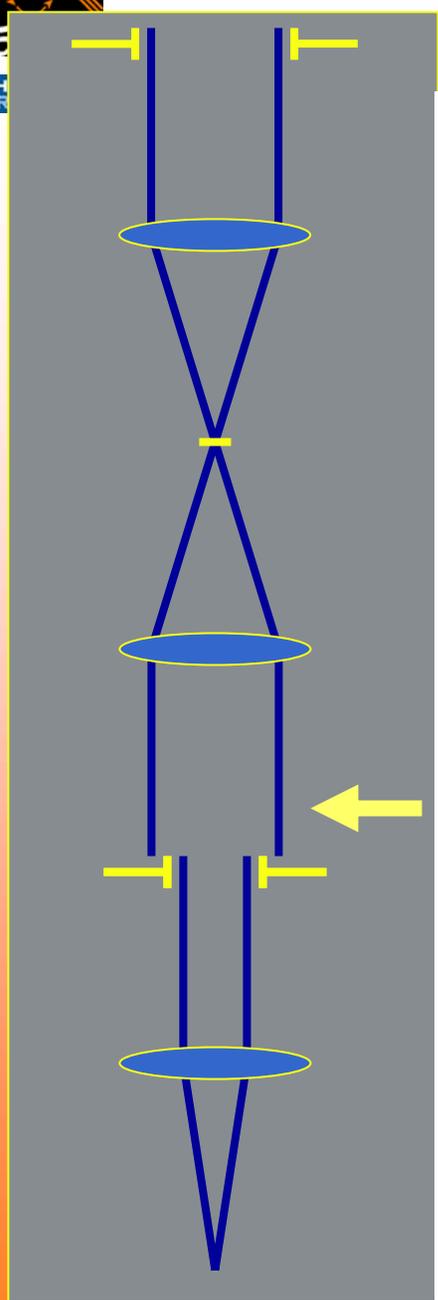
Lyot Stop
Transmission Function
 $\Pi(x/D)$

On-Axis Throughput
 $\Pi(x/D) * (\Pi(x/D) * (\delta(x) * \frac{s}{D} W(sx/D)))$

↓ FT

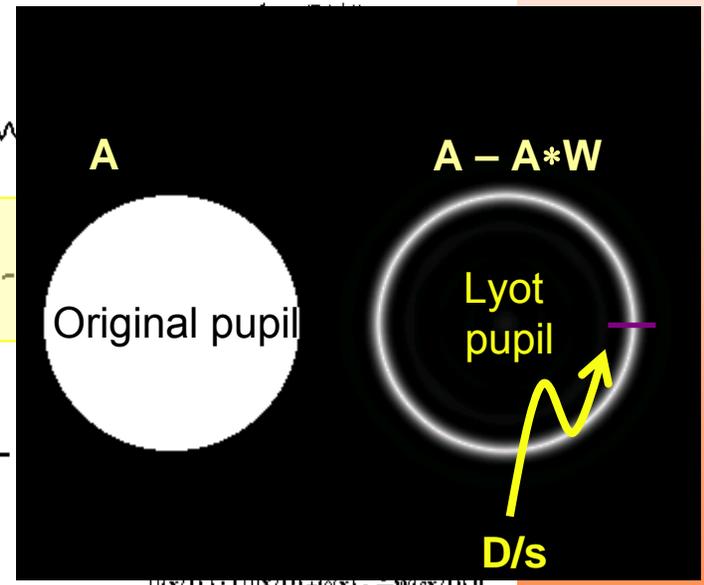
Final Image
98% Power Blocked

Lyot pupil



Aperture $\Pi(x/D)$
 \downarrow FT
 Image $\text{sinc}(D\theta/2)$
 Total Power: 100%

Occulting Mask
 Transmission Function

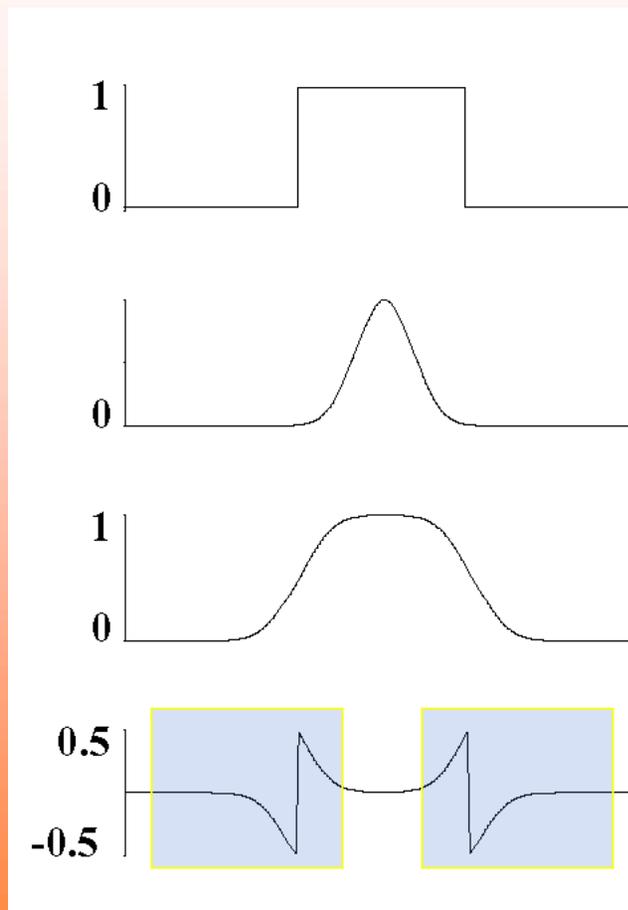
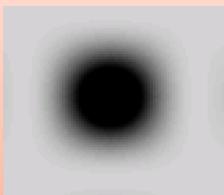


$\Pi(x/D) * (\Pi(x/D) * (0(x) * \frac{1}{D} W(sx/D)))$
 \downarrow FT
 Final Image
 98% Power Blocked

Lyot field construction

Sivaramakrishnan, Koresko, Makidon, Berkefeld, & Kuchner (2001) ApJ

Gaussian
occluding stop
 $5 \lambda/D$ FWHM



Entrance aperture function: $A(x)$

FT of image plane occluding spot's density profile: $W(x)$

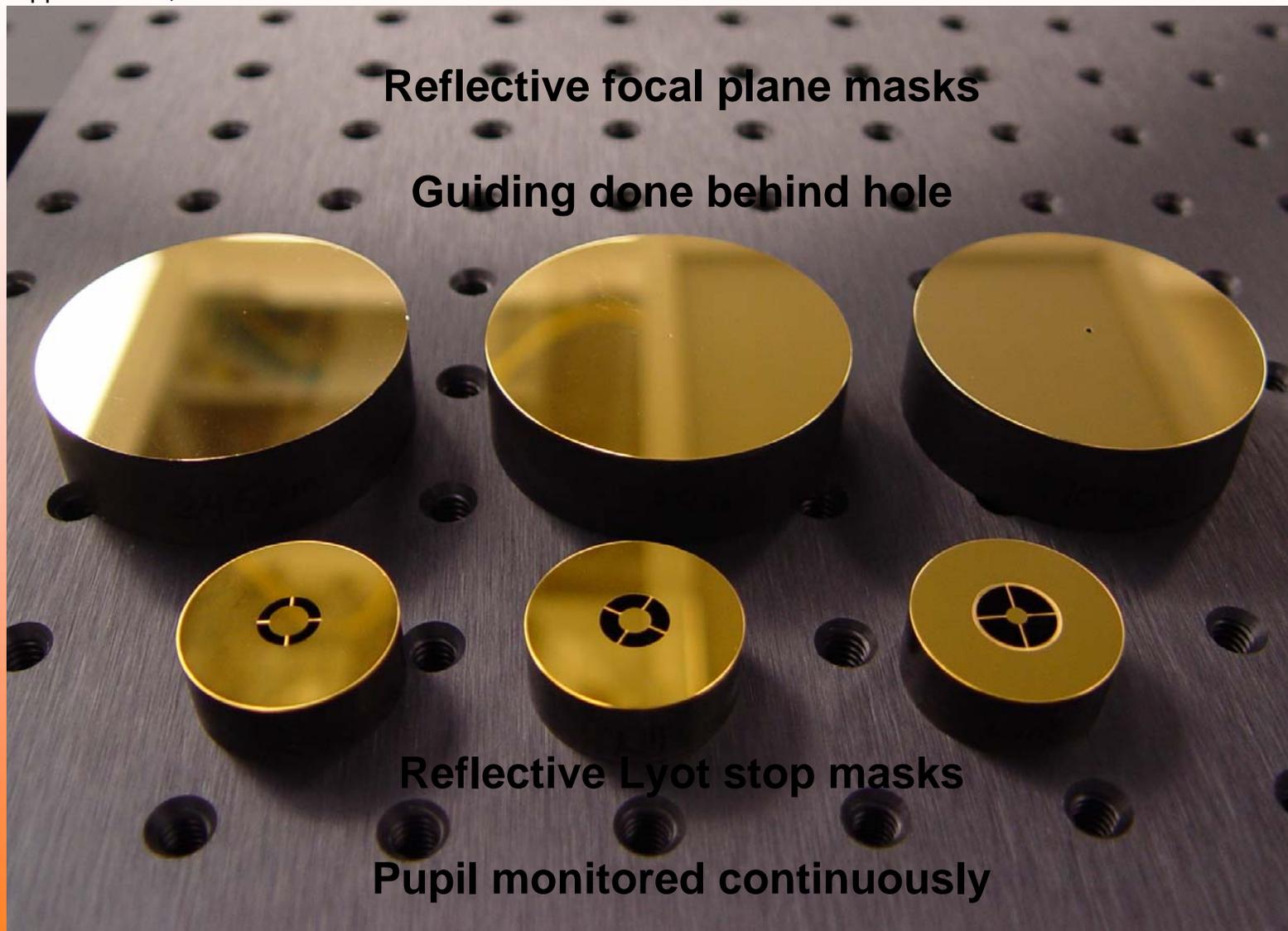
$A(x) * W(x)$

Lyot pupil field
 $A(x) - A(x) * W(x)$

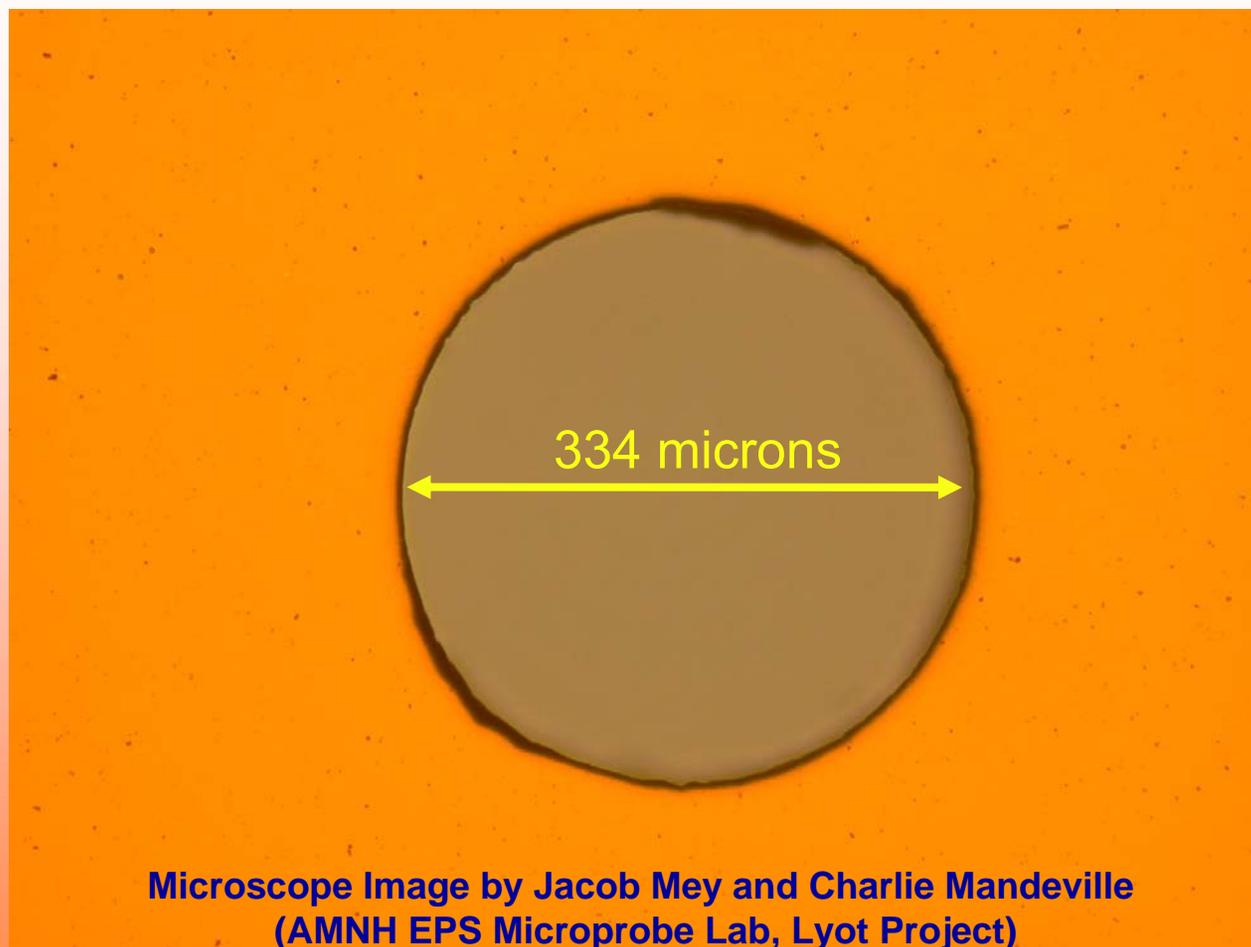
Jean Baptiste Joseph Fourier: if w, W are transform pairs, the product of their equivalent widths is unity, or $EW(W) = 1/EW(w)$

Optimized masks

Oppenheimer, Sivaramakrishnan & Makidon

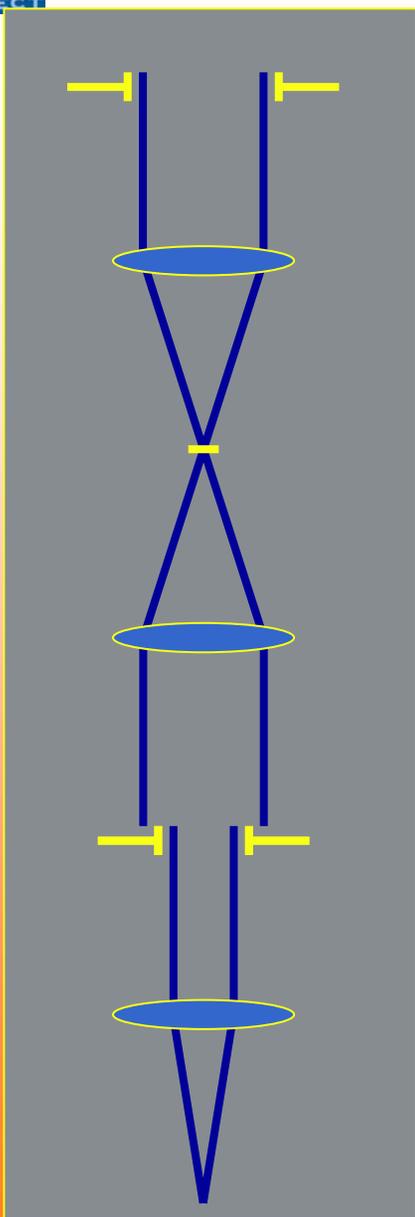


Focal plane mask quality



How do small imperfections affect performance?

Effects of tip-tilt

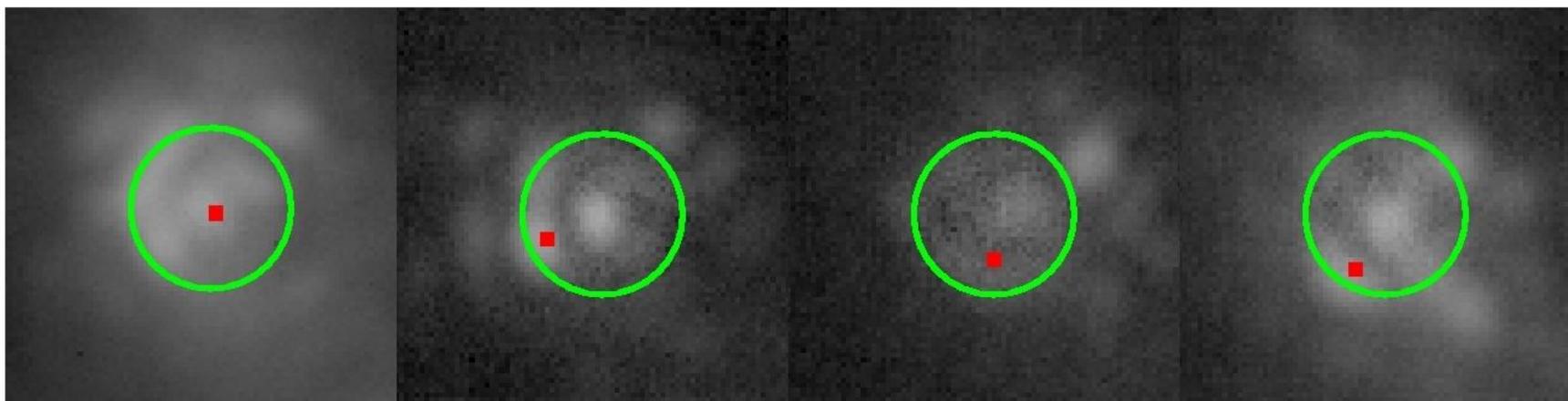


QuickTime™ and a
Animation decompressor
are needed to see this picture.

Movie of 50 minutes of Lyot
Project H-band data (2004)

Effects of tip-tilt

Digby et al. (2006)



Guessing game: Where is the central star?

Prizes for a fast answer include:

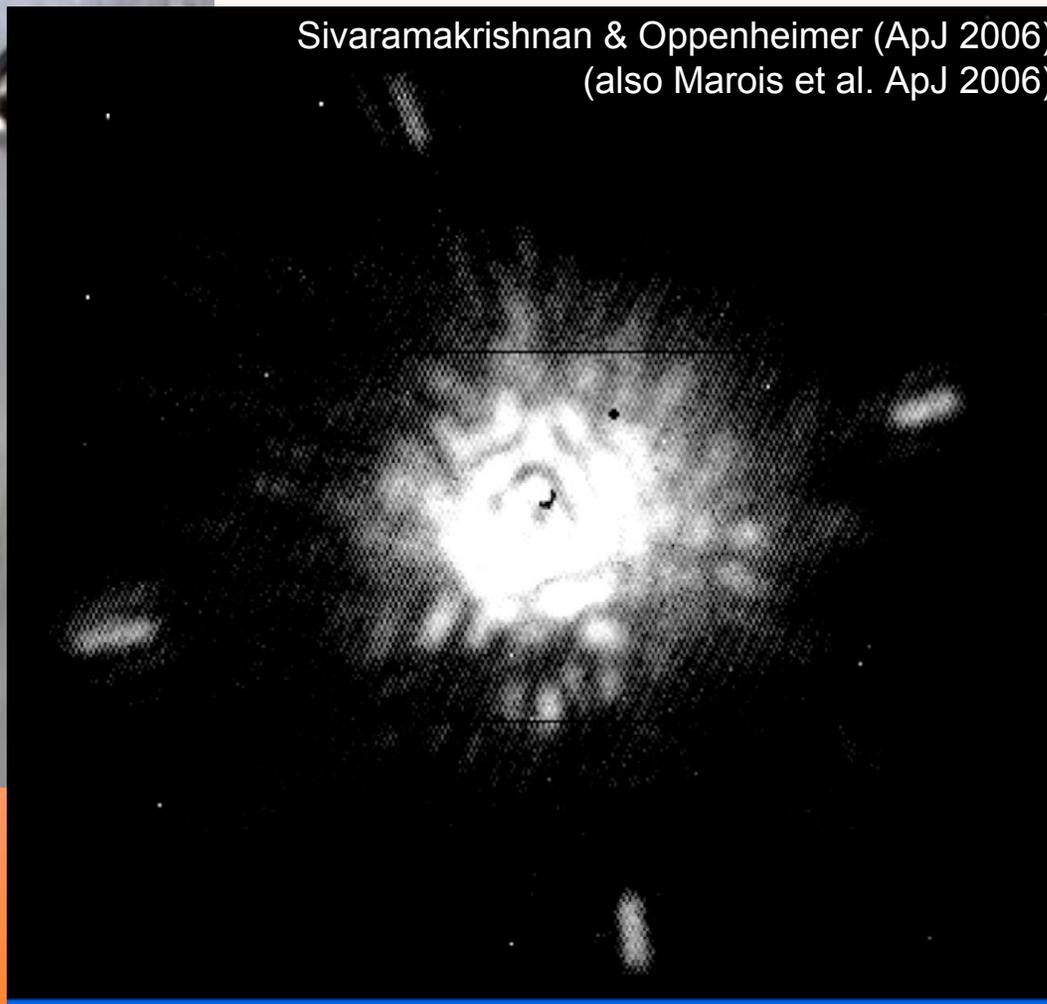
Shorter survey length (ground)

Shorter mission duration (space)

Effects of tip-tilt



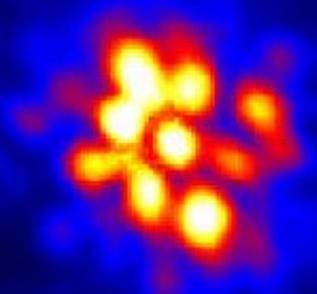
Dragoslav Scepanovic



Lyot Project first light

Oppenheimer et al.

941-channel AO on 3.6m AEOS telescope
FPM 0.35" in H-band ($4 \lambda/D$)



Coronagraphic image of 55 Cnc March 2004

- Suppress light from the central star
- Residual speckles dominate noise (Racine et al. 1999)

What is a speckle?

Think Fourier

$$\sin(x) \Leftrightarrow 2 \delta's$$

First order

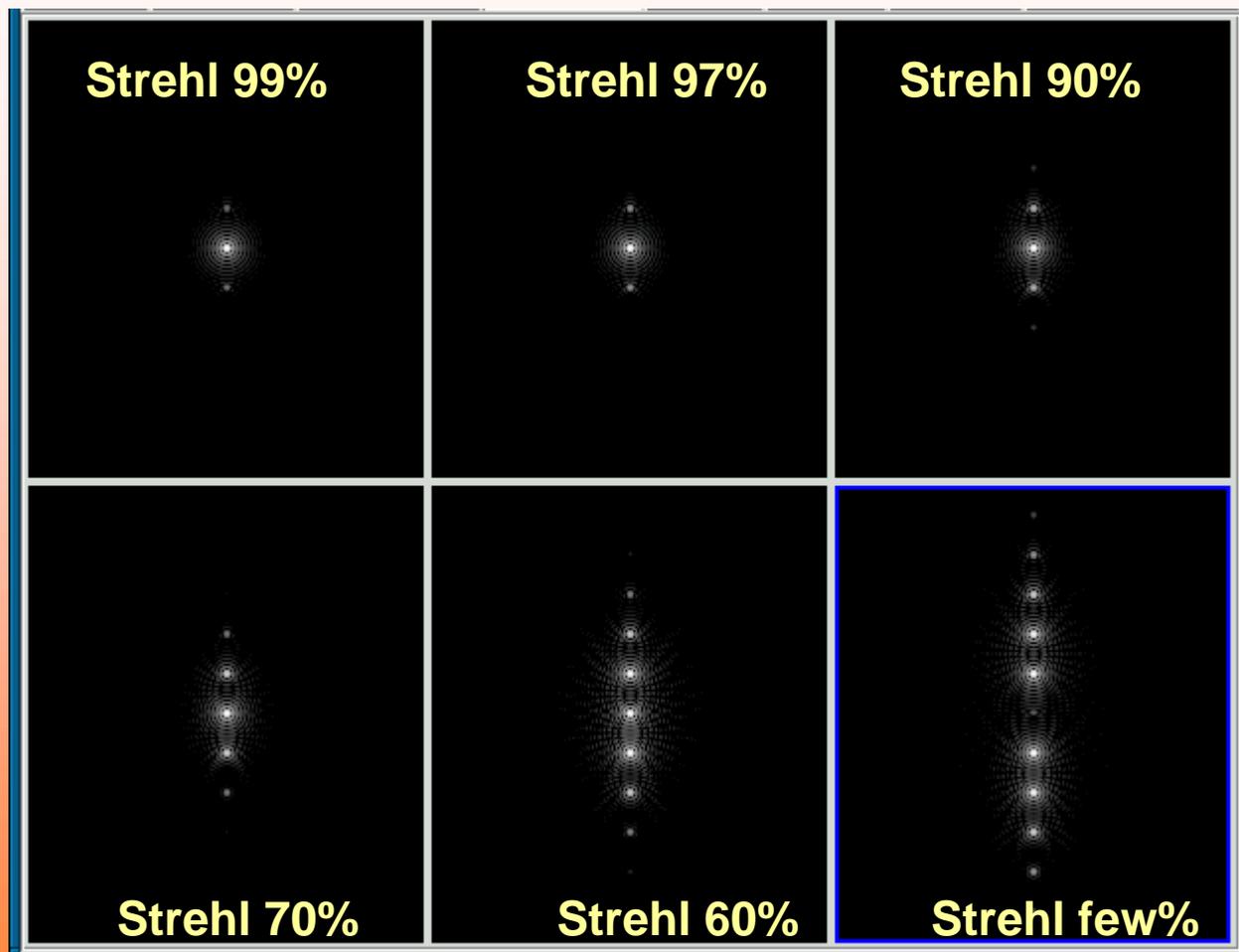
$$\text{Pupil: } \exp(i\phi) \sim 1 + i\phi + \dots$$

$$\text{Set } \phi = \varepsilon \sin(2n\pi x/D)$$

$$\text{Image: } \delta(0) + \varepsilon \text{ FT}(\sin) + \dots$$

Higher order

The ... terms create higher frequency harmonics



Speckle theory - approach

Sivaramakrishnan, Lloyd, Hodge and Macintosh (2002) ApJL

Aperture $A(x,y)$: real function

Phase $\phi(x,y)$: real function

Electric field over aperture: $A \exp(i \phi) = A A_f$

For $\phi < 1$ truncate expansion of $\exp(i \phi)$ at second order in ϕ :

$$A_{AO} = A A_\phi = A(1 + i\phi - \phi^2/2 + \dots).$$

FT this to get image plane electric field

Speckle theory - results

Sivaramakrishnan, Lloyd, Hodge and Macintosh (2002) ApJL

A, a are FT pairs F, f are FT pairs star is convolution

$$\begin{aligned}
 p_{AO} &= p_0 + p_1 + p_2 \\
 &= aa^* \\
 &\quad -i[a(a^* \star \Phi^*) - a^*(a \star \Phi)] \\
 &\quad + (a \star \Phi)(a^* \star \Phi^*) \\
 &\quad - \frac{1}{2}[a(a^* \star \Phi^* \star \Phi^*) + a^*(a \star \Phi \star \Phi)],
 \end{aligned}$$

$$p_1 = -i[a(a^* \star \Phi^*) - a^*(a \star \Phi)] = 2\text{Im}[(a(a^* \star \Phi^*))],$$

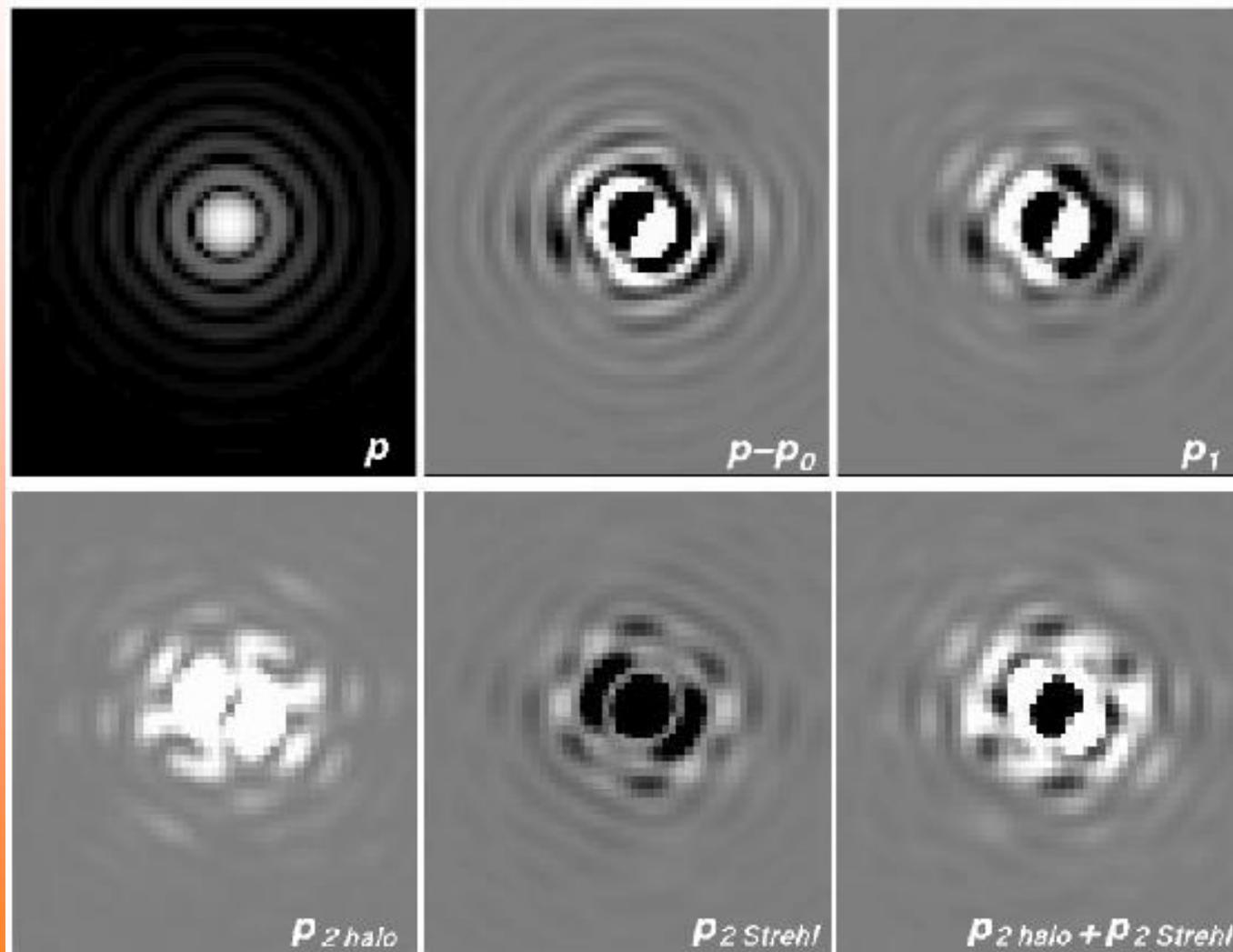
$$p_2 = (a \star \Phi)(a^* \star \Phi^*) - \frac{1}{2}[a(a^* \star \Phi^* \star \Phi^*) + a^*(a \star \Phi \star \Phi)].$$

**First order pinned speckle (Bloemhof ApJL 2000)
Second order halo, second order Strehl term**

Enables analytical proof that “Speckle Decorrelation” (Angel 1994) idea does not work

Speckle theory - pictures

Perrin, Sivaramakrishnan, Makidon, Oppenheimer, Graham (Oct 2003) ApJ



Speckle theory - infinite order expansion

Perrin, Sivaramakrishnan, Makidon, Oppenheimer, Graham (Oct 2003) ApJ

$$A_{AO} = AA_{\phi} = A(1 + i\phi - \phi^2/2 + \dots).$$

$$a_{ao} = \sum_{k=0}^{\infty} \frac{i^k}{k!} (a \star^k \Phi),$$

$$p_{AO} = \sum_{k=0}^{\infty} \sum_{j=0}^{\infty} \frac{i^k}{k!} (a \star^k \Phi) \frac{(-i)^j}{j!} (a^* \star^j \Phi^*).$$

$$p_{AO} = \sum_{n=0}^{\infty} \sum_{k=0}^n \frac{i^k (-i)^{n-k}}{k! (n-k)!} (a \star^k \Phi) (a^* \star^{n-k} \Phi^*).$$

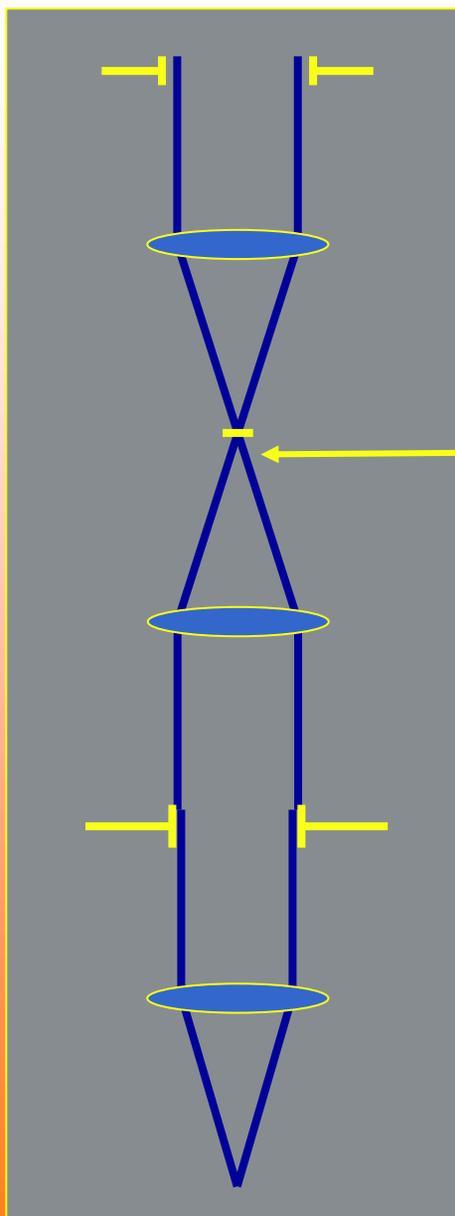
$$p_n = i^n \sum_{k=0}^n \frac{(-1)^{n-k}}{k! (n-k)!} (a \star^k \Phi) (a^* \star^{n-k} \Phi^*),$$



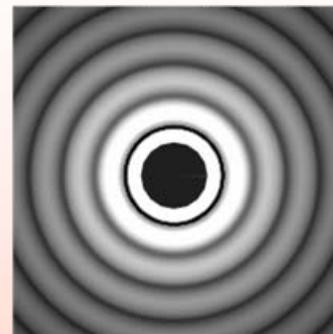
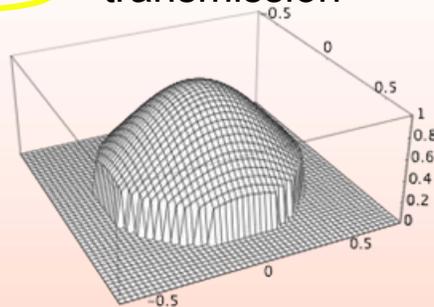
Speckle theory - up to 5th order

QuickTime™ and a
TIFF (LZW) decompressor
are needed to see this picture.

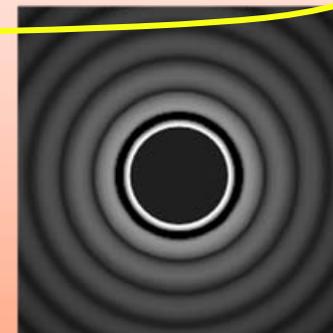
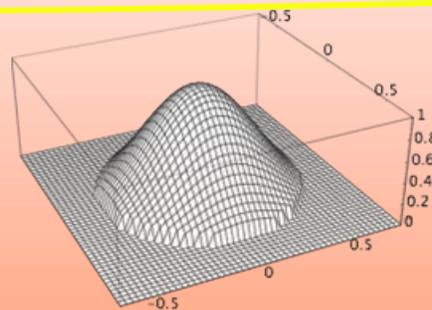
Apodized pupil Lyot coronagraph



Pupil transmission



PSF intensity

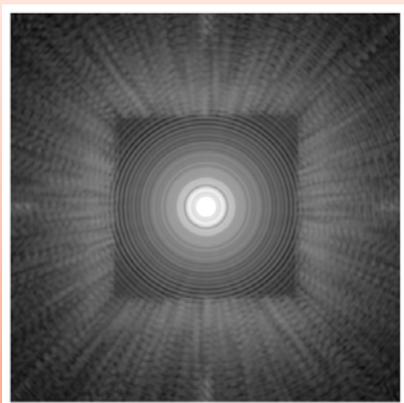
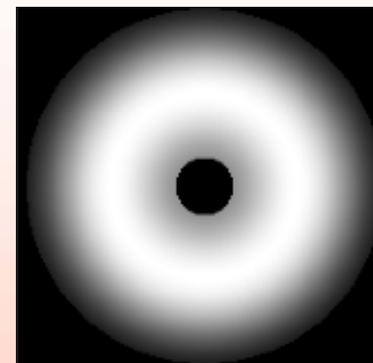


At Lyot pupil no under-sizing required. Increased throughput and resolution

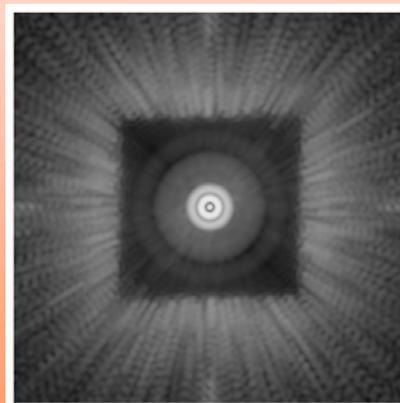
Soumer, Aime & Falloon (2003)
 Soumer (2005)

ExAO Apodized pupil Lyot coronagraph

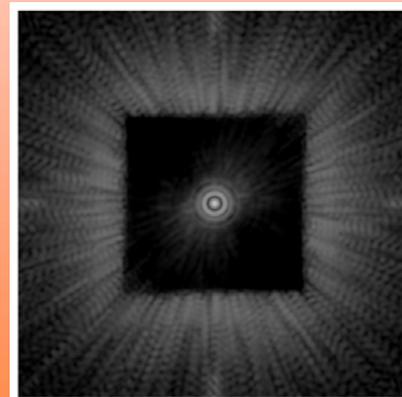
Apodize (shade) entrance pupil -
 Reduce “ringing” due to hard edges
 and improve dynamic range
 Reduces speckle amplitudes
 ‘bagel’



Direct image
PSF



Classical Lyot
coronagraph
PSF



Apodized pupil
Lyot coronagraph
PSF

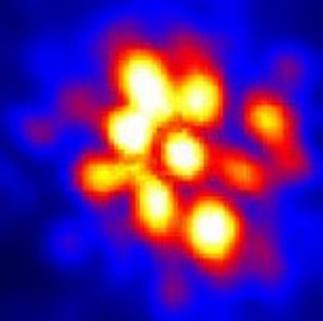
Coronagraph by Soummer (ApJL 2005)
 PAOLA AO simulation by Jolissaint (2005)
 Spatially-Filtered Wavefront Sensing AO by Poyneer & Macintosh (JOSA 2004)



Lyot Project first light

Coronagraphic image of 55 Cnc
Residual speckles dominate noise

941-channel AO
3.6m AEOS telescope
FPM 0.35" in H-band (4 λ D)
March 2004



- Speckle pinning
- Speckle amplification
- Symmetric halo speckle
- Chromaticity of speckles
- Apodized pupil coronagraph
- Spider suppression
- Astrometric techniques

Gemini GPI

**European Southern
Observatory VLT SPHERE**

Subaru HiCIAO